Rio Tinto Finance (USA) plc prices US$1.75 billion of fixed rate notes

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Rio Tinto has priced US$650 million of 10-year fixed rate SEC-registered debt securities and US$1.1 billion of 30-year fixed rate SEC-registered debt securities. The bonds will be issued by Rio Tinto Finance (USA) plc and will be fully and unconditionally guaranteed by Rio Tinto Plc and Rio Tinto Ltd.. The 10-year notes will pay a coupon of 5.000 per cent and will mature March 9, 2033 and the 30-year notes will pay a coupon of 5.125 per cent and will mature March 9, 2053.

Deutsche Bank Securities Inc., J.P. Morgan Securities LLC, Santander US Capital Markets LLC and SMBC Nikko Securities America, Inc. acted as Joint Book-running Managers, Bank of China Limited, London Branch, CIBC World Markets Corp., Citigroup Global Markets Inc. and HSBC Securities (USA) Inc. acted as Joint Bookrunners, and ANZ Securities, Inc., Credit Agricole Securities (USA) Inc., Mizuho Securities USA LLC, nabSecurities, LLC, Natixis Securities Americas LLC and Westpac Banking Corporation acted as Co-Managers.

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