

Yara prices debut US dollar green notes offering

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Oslo, 8 November 2022: [Yara International ASA](#) today priced its debut offering of USD 600 million 7.378% Green Notes due 2032 (the "Notes"). The Notes will be issued pursuant to Rule 144A/Regulation S.

Yara intends to allocate an amount equivalent to the net proceeds from this offering to finance, or refinance in whole or in part, one or more, new or existing, green investments or assets in accordance with Yara's green financing framework. Yara's green financing framework and a second party opinion thereon issued by CICERO Shades of Green are available at Yara's webpage at the following link: <https://www.yara.com/investor-relations/reports-presentations/>.

The expected ratings of the notes from Moody's and Standard & Poor's are Baa2 and BBB, respectively.

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Manufacturer target market (MiFID II product governance / UK MiFIR product governance) is eligible counterparties and professional clients only (all distribution channels).

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About Yara

Yara grows knowledge to responsibly feed the world and protect the planet. Supporting our vision of a world without hunger and a planet respected, we pursue a strategy of sustainable value growth, promoting climate-friendly crop nutrition and zero-emission energy solutions. Yara's ambition is focused on growing a nature positive food future that creates value for our customers, shareholders and society at large and delivers a more sustainable food value chain.

To achieve our ambition, we have taken the lead in developing digital farming tools for precision farming and work closely with partners throughout the food value chain to improve the efficiency and sustainability of food production. Through our focus on clean ammonia production, we aim to enable the hydrogen economy, driving a green transition of shipping, fertilizer production and other energy intensive industries.

Founded in 1905 to solve the emerging famine in Europe, Yara has established a unique position as the industry's only global crop nutrition company. We operate an integrated business model with around 17,000 employees and operations in over 60 countries, with a proven track record of strong returns. In 2021, Yara reported revenues of USD 16.6 billion.

<https://www.rohstoff-welt.de/news/427722--Yara-prices-debut-US-dollar-green-notes-offering.html>

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