

Publication of Prospectus Supplement

29.09.2022 | [GlobeNewswire](#)

Shell International Finance B.V. and [Shell plc](#)

29 September 2022

Publication of Prospectus

The following prospectus has been approved by the UK Financial Conduct Authority and is available for viewing:

Information Memorandum dated 26 September 2022 relating to the Multi-Currency Debt Securities Programme of Shell International Finance B.V. (as Issuer) and [Shell plc](#) (as Issuer and as Guarantor)

The Information Memorandum constitutes a base prospectus for the purposes of Regulation (EU) 2017/1129 as it forms part of United Kingdom domestic law by virtue of the European Union (Withdrawal) Act 2018. Full information on Shell International Finance B.V. and [Shell plc](#) is only available on the basis of the Information Memorandum and the documents incorporated by reference.

To view the full document and the documents incorporated by reference, please paste the following URLs into the address bar of your browser.

Information Memorandum dated 26 September 2022

https://www.shell.com/investors/debt-information/euro-medium-term-note-programme/_jcr_content/par/grid/p0/expand

[Shell plc](#) unaudited consolidated interim financial report as at and for the six month period ended 30 June 2022

https://www.shell.com/investors/results-and-reporting/quarterly-results/_jcr_content/par/grid/p0/textimage_1169859693

Form 20-F filed by [Shell plc](#) for the year ended 31 December 2021, as filed with the United States Securities and Exchange Commission

<https://shell.gcs-web.com/static-files/75397cdf-a244-45a1-83e3-db3ba4df5ffe>

Annual Report of [Shell plc](#) for the year ended 31 December 2021

https://reports.shell.com/annual-report/2021/_scripts/download.php?file=shell-annual-report-2021.pdf&id=1273

Form 20-F filed by [Shell plc](#) for the year ended 31 December 2020, as filed with the United States Securities and Exchange Commission

https://www.shell.com/about-us/annual-publications/annual-reports-download-centre/_jcr_content/par/tabbedcontent_fc

Annual Report of [Shell plc](#) for the year ended 31 December 2020

<https://reports.shell.com/annual-report/2020/servicepages/downloads/files/shell-annual-report-2020.pdf>

Shell International Finance B.V. unaudited non-consolidated interim financial report as at and for the six month period ended 30 June 2022

<https://www.shell.com/investors/debt-information/financial-reports-and-articles-of-association-shell-international-finance>

Shell International Finance B.V. Annual Report for the year ended 31 December 2021

<https://www.shell.com/investors/debt-information/financial-reports-and-articles-of-association-shell-international-finance>

Shell International Finance B.V. Annual Report for the year ended 31 December 2020

<https://www.shell.com/investors/debt-information/financial-reports-and-articles-of-association-shell-international-finance>

Information Memorandum dated 15 August 2013

https://www.shell.com/investors/debt-information/euro-medium-term-note-programme/_jcr_content/par/grid/p0/expand

Information Memorandum dated 13 August 2014

https://www.shell.com/investors/debt-information/euro-medium-term-note-programme/_jcr_content/par/grid/p0/expand

Information Memorandum dated 11 August 2015

https://www.shell.com/investors/debt-information/euro-medium-term-note-programme/_jcr_content/par/grid/p0/expand

Information Memorandum dated 9 August 2016

https://www.shell.com/investors/debt-information/euro-medium-term-note-programme/_jcr_content/par/grid/p0/expand

Information Memorandum dated 8 August 2017

https://www.shell.com/investors/debt-information/euro-medium-term-note-programme/_jcr_content/par/grid/p0/expand

Information Memorandum dated 3 August 2018

https://www.shell.com/investors/debt-information/euro-medium-term-note-programme/_jcr_content/par/grid/p0/expand

Information Memorandum dated 19 July 2019

https://www.shell.com/investors/debt-information/euro-medium-term-note-programme/_jcr_content/par/grid/p0/expand

Information Memorandum dated 13 August 2020

https://www.shell.com/investors/debt-information/euro-medium-term-note-programme/_jcr_content/par/grid/p0/expand

Information Memorandum dated 12 August 2021

https://www.shell.com/investors/debt-information/euro-medium-term-note-programme/_jcr_content/par/grid/p0/expand

Other content available on Shell's website and the content of any other website accessible from hyperlinks on Shell's website is not incorporated into, and does not form part of, this announcement.

The documents will shortly be available for inspection at <https://data.fca.org.uk/#/nsm/nationalstoragemechanism>.

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