

PGS ASA: Last day of subscription period in the Subsequent Offering

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Reference is made to the stock exchange announcement made by PGS ASA ("PGS" or the "Company") on 1 July 2022 regarding commencement of a subsequent offering (the "Subsequent Offering") of up to 38,155,803 new shares at a subscription price of NOK 3.70 (the "Offer Shares").

The subscription period for the Subsequent Offering will expire today 15 July 2022 at 12:00 (CEST). Correctly completed subscription forms must be received by the Manager, or, in the case of online subscriptions, be registered, within this deadline.

Subscriptions rights issued in connection with the Subsequent Offering that are not used to subscribe for Offer Shares before expiry of the subscription period in the Subsequent Offering will have no value and will lapse without compensation to the holder.

See the Prospectus dated 29 June 2022 and the prospectus supplement dated 11 July 2022 for further information and the terms and conditions for the Subsequent Offering, available on the Company's website www.pgs.com.

Carnegie AS is acting as manager in the Subsequent Offering and Advokatfirmaet BAHR AS is acting as legal advisor to the Company.

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Actual events may differ significantly from any anticipated development due to a number of factors, including without limitation, changes in public sector investment levels, changes in the general economic, political and market conditions in the markets in which the Company operate, the Company's ability to attract, retain and motivate qualified personnel, changes in the Company's ability to engage in commercially acceptable acquisitions and strategic investments, and changes in laws and regulation and the potential impact of legal proceedings and actions. Such risks, uncertainties, contingencies and other important factors could cause actual events to differ materially from the expectations expressed or implied in this release by such forward-looking statements. The Company does not provide any guarantees that the assumptions underlying the forward-looking statements in this announcement are free from errors nor does it accept any responsibility for the future accuracy of the opinions expressed in this announcement or any obligation to update or revise the statements in this announcement to reflect subsequent events. You should not place undue reliance on the forward-looking statements in this document.

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