

Metallis Announces \$2 Million Non-brokered Private Placement

07.06.2022 | [CNW](#)

VANCOUVER, June 7, 2022 - [Metallis Resources Inc.](#) (TSX-V: MTS) (OTCQB: MTLFF) (FSE: 0CVM) (the "Company" or "Metallis") announces a non-brokered placement (the "Financing") of up to \$2 million. The Financing will consist of up to 6.25 million non-flow-through units at a price of \$0.20 per unit and up to 6.1 million flow-through units at a price of \$0.23 per unit, or such combination of both resulting in total proceeds of \$2 million.

The Company filed a price reservation Form 4A with the TSXV on May 26, 2022, based on that day's closing price per common share of \$0.23.

Each non-flow-through unit will consist of one common share and one-half of a non-flow-through, non-transferable share purchase warrant. Each whole warrant will entitle the holder to purchase one additional common share at a price of \$0.30 per share for a 3-year period.

Each flow-through unit will consist of one flow-through common share and one-half of a non-flow-through, non-transferable share purchase warrant. Each whole warrant will entitle the holder to purchase one additional non-flow-through common share at a price of \$0.33 per share for a 3-year period.

The flow-through shares will qualify as "flow-through shares" for the purpose of the Income Tax Act (Canada) (the "Act"). The proceeds of the flow-through private placement will be incurred on "Canadian exploration expenses" (within the meaning of the Act). The Company will renounce these expenses to the purchasers with the effective date no later than December 31, 2022, and as required under the Act.

The proceeds from the non-flow-through units will be used for both exploration and general corporate purposes.

Shares and warrants issued on closing will be subject to a trading hold period expiring four months plus one day from the date of issuance. Closing of the private placement is subject to receipt of all necessary regulatory approvals and final acceptance by the TSXV.

About Metallis

[Metallis Resources Inc.](#) is a Vancouver-based company focused on the exploration of gold, copper, nickel, and silver at its 100%-owned Kirkham Property situated in northwest British Columbia's Golden Triangle. The Property is prospective for multiple mineral deposit types and is located along a strategic geological boundary - the "Red-line" exposed on the Western margin of the Eskay Rift system in the Golden Triangle, Northwestern British Columbia. The Property is contiguous to [Garibaldi Resources Corp.](#)'s E&L Nickel Mountain Project in the North and Eskay Mining Corp. to the East, is within 12 km of the Eskay Creek mine and 12 - 20 km west of Seabridge Gold's KSM deposits and Newcrest Mining's producing Brucejack mine.

Metallis trades under the symbols MTS on the TSX Venture Exchange, MTLFF on the OTCQB Exchange, and 0CVM on the Frankfurt Stock Exchange. The Company currently has 52,839,878 common shares issued and outstanding.

On behalf of the Board of Directors:
/s/ "Fiore Aliperti"
Chief Executive Officer, President, and Director

CAUTION REGARDING FORWARD-LOOKING STATEMENTS

This Press Release may contain statements which constitute 'forward-looking' statements, including statements regarding the plans, intentions, beliefs and current expectations of the Company, its directors, or its officers with respect to the future business activities and operating performance of the Company. The words "may", "would", "could", "will", "intend", "plan", "anticipate", "believe", "estimate", "expect" and similar expressions, as they relate to the Company, or its management, are intended to identify such forward-looking statements. Investors are cautioned that any such forward-looking statements are not guarantees of future business activities or performance and involve risks and uncertainties, and that the Company's future business activities may differ materially from those in the forward-looking statements because of various factors. Such risks, uncertainties and factors are described in the periodic filings with the Canadian securities' regulatory authorities, including quarterly and annual Management's Discussion and Analysis, which may be viewed on SEDAR at www.sedar.com. Should one or more of these risks or uncertainties materialize, or should assumptions underlying the forward-looking statements prove incorrect, actual results may vary materially from those described herein as intended, planned, anticipated, believed, estimated, or expected.

Although the Company has attempted to identify important risks, uncertainties and factors which could cause actual results to differ materially, there may be others that cause results not to be as intended, planned, anticipated, believed, estimated, or expected. The Company does not intend, and does not assume any obligation, to update these forward-looking statements.

Neither TSX Venture Exchange nor its Regulation Services Provider (as that term is defined in policies of the TSX Venture Exchange) accepts responsibility for the adequacy or accuracy of this release. The TSX-V Stock Exchange has neither approved nor disapproved the contents of this news release.

Contact

View original content to download multimedia:
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SOURCE: Metallis Resources Inc.
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