

Auriant Mining AB (publ.) obtains a conditional loan facility of up to SEK 9,400,000

06.04.2022 | [Globenewswire Europe](#)

The Company has on this date entered into a conditional loan commitment agreement with its related party, GoMobile Nu AB, which holds approximately 23 percent of the shares and the votes in the Company. The agreement is conditional in such way that its validity is subject to approval by the general meeting of the Company, which is to be held on 10 May 2022. Under the loan commitment agreement, the creditor makes available, between 10 May 2022 and 9 May 2023 (the commitment period), a loan facility of up to SEK 9,400,000, which may be drawn by the Company in one or more tranches. The payable interest is 6,5 percent per annum on any amount drawn under the loan facility, and a stand-by fee of 1,5 percent per annum is payable on any undrawn amount of the loan facility during the commitment period.

The Company is entitled to end the commitment period anytime, and thus limit the amount of the stand-by fee. Any amounts drawn shall be repaid by 10 May 2023, on which date also the interest and the stand-by fee shall be payable.

The facility will enable the Company to pay its general corporate expenses while the Company is working to open a new bank account, following the termination by the Austrian authorities of business operations of Sberbank Europe AG, where the Company previously had its bank account.

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Company name: [Auriant Mining AB](#)
Short name: AUR
ISIN-code: SE0001337213

Website: www.auriant.com

[Auriant Mining AB](#) (AUR) is a Swedish junior mining company focused on gold exploration and production in Russia, primarily in the Republic of Tyva, Zabaikalye and the Republic of Khakassia. The company has currently four assets, including two operating mines (Tardan and Alluvial at Staroverinskaya), one early stage exploration asset and one development asset.

Since July 19, 2010, Auriant Mining's shares are traded on Nasdaq First North Premier Growth Market under the short name AUR. For more information, please visit www.auriant.com. G&W Fondkommission is Certified Adviser to Auriant, for more information please call +46 8 503 000 50, e-mail CA@gwkapital.se or visit www.gwkapital.se.

This information is information that [Auriant Mining AB](#) is obliged to make public pursuant to the EU Market Abuse Regulation. The information was submitted for publication, through the agency of the contact persons set out above, at 13.10 CET on April 6th, 2022.

Cautionary Statement: Statements and assumptions made in this report with respect to [Auriant Mining AB's](#) ("AUR") current plans, estimates, strategies and beliefs, and other statements that are not historical facts, are forward-looking statements about the future performance of AUR. Forward-looking statements include, but are not limited to, those using words such as "may", "might", "seeks", "expects", "anticipates",

"estimates", "believes", "projects", "plans", "strategy", "forecast" and similar expressions. These statements reflect management's expectations and assumptions in light of currently available information. They are subject to a number of risks and uncertainties, including, but not limited to, (i) changes in the economic, regulatory and political environments in the countries where AUR operates; (ii) changes relating to the geological information available in respect of the various projects undertaken; (iii) AUR's continued ability to secure enough financing to carry on its operations as a going concern; (iv) the success of its potential joint ventures and alliances, if any; (v) exchange rates, particularly between the Russian rouble and the U.S. dollar. In the light of the many risks and uncertainties surrounding any gold production and exploration company at an early stage of its development, the actual results could differ materially from those presented and forecast in this report. AUR assumes no unconditional obligation to immediately update any such statements and/or forecasts. This press release shall not, directly or indirectly, be released, published or distributed in or to the United States, Australia, Japan, Canada, New Zealand, Hong Kong, South Africa or other country where such action as a whole or in part is subject to legal restrictions. Nothing in this press release should be considered as an offer to invest or otherwise trade in shares of [Auriant Mining AB](#) (publ). The proposed issue will not be directed at residents or those living in the United States, Australia, Japan, Canada, New Zealand, Hong Kong, South Africa or other country where such action would require further prospectus, other offering documentation, registration or other measures beyond those required by Swedish law. No securities will be registered under the United States Securities Act of 1933, a similar law in any state in the United States, or under any provincial law in Canada, nor under the applicable law of another country.

Attachment

- Annex A_press-release_Auriant Mining obtains conditional loan facility_ENG

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