

St. James Gold Corp. To Meet Institutional Investors At The 121 Mining Investment Conference In London On 17-18th November 2021

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Vancouver, Nov. 09, 2021 - [St. James Gold Corp.](#) (the "Company") (TSXV: LORD) (OTCQB: LRDJF) (FSE: BVU3) is pleased to announce that it will meet with investors at the 121 Mining Investment London, held on November 17th-18th, 2021. 121 Mining Investment London brings together miners and qualified investors in a proven format, allowing attendants to participate in 1-2-1 meetings with company CEOs, while miners get to discuss their projects with a wide range of investors in one place.

This year's event will be back in its physical format, with two-days of 1-on-1 meetings matching projects to investment capital, a conference program packed with market intelligence and investment ideas, and participation limited to investment professionals and mining executives. Having facilitated over 14,000 meetings, with over 650 miners and 3,500 investors participating since 2020, the 121 Mining Investment London boasts a dedicated support team both pre-event and onsite helping to ensure meeting schedules run as smoothly as possible, assuring attendees 1-to-1 access to 120 mining company CEOs, ranging from TSX, NYSE, ASX entities to private companies.

As stated by George Drazenovic, CEO, St. James Gold, "The 121 Mining Investment London is an exciting place to be for qualified investors, as well companies in various stages looking to gain more exposure from institutional investors, market participants, and mining sector funds. This conference brings together a community of investors and senior corporate executives with an eye on the future of metals and mining. For St. James Gold, this conference is a logical next step to expand our institutional investor base and analyst coverage. Following our recent appearance at the 2021 New Orleans Investment Conference and announcement of DTC eligibility for U.S. trading and clearing, we plan to continue to grow our presence not only in North America, but also on the global stage."

Also following the recently completed drill season on its Florin Gold Project in the Yukon Territory, St. James Gold expects to receive the first assay and soil geochemical survey results in the coming weeks. The data obtained will be instrumental in guiding its 2022 drilling campaign.

About St. James Gold Corp.

[St. James Gold Corp.](#) is a publicly traded company listed on the TSX Venture Exchange under the trading symbol "LORD", in the U.S. Market listed on OTCQB under "LRDJF" and on the Frankfurt Stock Exchange under "BVU3". The Company is focused on creating shareholder value through the discovery and development of economic mineral deposits by acquiring prospective exploration projects with well-delineated geological theories; integrating all available geological, geochemical, and geophysical datasets; and financing efficient exploration programs. The Company currently holds: (i) an option to acquire a 100-per-cent interest in 29 claims, covering 1,791 acres, in the Gander gold district in north-central Newfoundland located adjacent to [New Found Gold Corp.](#)'s Queensway North project; and (ii) an option to acquire a 100-per-cent interest in 28 claims, covering 1,730 acres, in central Newfoundland located adjacent to Marathon Gold's Valentine Lake property; and (iii) an option to acquire up to an 85-per-cent interest in the Florin Gold Project, covering nearly 22,000 contiguous acres in the historical Tintina gold belt in Yukon.

For more corporate information please visit: <http://stjamesgold.com/>

For further information, please contact:
George Drazenovic, Chief Executive Officer
Tel: 1 (800) 278-2152
Email: info@stjamesgold.com

Forward Looking Statements

This news release contains forward-looking statements and forward-looking information within the meaning of Canadian securities laws (collectively, "forward-looking statements"). Forward looking statements in this news release relate to, among other things: completion of the Offering; the timing and size of the Offering; the timing and receipt of approval from the TSXV for the Offering; the expected use of the net proceeds of the Offering and all other statements that are not historical facts, particularly statements that express, or involve discussions as to, expectations, beliefs, plans, objectives, assumptions or future events or performance of the Company. Often, but not always, forward-looking statements can be identified through the use of words or phrases such as "will likely result", "are expected to", "expects", "will continue", "is anticipated", "anticipates", "believes", "estimated", "intends", "plans", "forecast", "projection", "strategy", "objective" and "outlook". Forward-looking statements contained in this news release are made based on reasonable estimates and assumptions made by management of the Company at the relevant time in light of its experience and perception of historical trends, current conditions and expected future developments, as well as other factors that are believed to be appropriate and reasonable in the circumstances. Forward-looking statements contained in this news release are made as of the date of this news release and the Company will not update any such forward-looking statements as a result of new information or if management's beliefs, estimates, assumptions or opinions change, except as required by law. There can be no assurance that forward-looking statements will prove to be accurate, as actual results and future events could differ materially from those anticipated in such statements. Accordingly, the reader is cautioned not to place undue reliance on forward-looking statements.

Forward-looking statements involve known and unknown risks, uncertainties, and other factors, many of which are beyond the Company's control, which could cause actual results, performance, achievements, and events to differ materially from those that are disclosed in or implied by such forward-looking statements. Such risks and uncertainties include, but are not limited to, the impact and progression of the COVID-19 pandemic and other factors outlined in the Company's Annual Information Form dated July 26, 2021 (the "AIF") filed under the Company's profile on SEDAR at www.sedar.com. The Company cautions that the list of risk factors and uncertainties described in its AIF on SEDAR are not exhaustive and other factors could materially affect its results.

New factors emerge from time to time, and it is not possible for the Company to consider all of them or assess the impact of each such factor or the extent to which any factor, or combination of factors, may cause results to differ materially from those contained in any forward-looking statement. Any forward-looking statements contained in this news release are expressly qualified in their entirety by this cautionary statement.

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