

NioCorp To Present to Investors at 23rd Annual H.C. Wainwright Global Investment Conference on September 13, 2021

09.09.2021 | [CNW](#)

CENTENNIAL, Sept. 9, 2021 - [NioCorp Developments Ltd.](#) ("NioCorp" or the "Company") (TSX: NB; OTCQX: NIOBF) is pleased to announce that its CEO and Executive Chairman Mark Smith will present to investors around the world on NioCorp's Elk Creek Superalloy Materials Project at the 23rd Annual Global Investment Conference, sponsored by New York City-based H.C. Wainwright & Co., on Monday, September 13, 2021.

The conference will be conducted virtually and Mr. Smith's presentation will be webcast live at 7 a.m. Eastern on the 13th. It also will be available for on-demand viewing by the public for 90 days following the conference. Investors and members of the public can register to see the webcast by going here: <https://journey.ct.events/view/a7cd64a0-8ce0-4ea0-90cd-dbc830c03a84>

Expected to participate in the H.C. Wainwright conference are hundreds of private equity firms, venture capitalists, institutional investors, family funds, and individual investors. In addition to Mr. Smith's presentation, he and NioCorp's Vice President for External Affairs, Jim Sims, will be participating in one-on-one virtual meetings with investors over the several days of the conference.

NioCorp \$NB \$NIOBF #Niobium #Scandium #rareearth #ElkCreek #HCWainwright

For More Information

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About NioCorp

NioCorp is developing a superalloy materials project in Southeast Nebraska that will produce Niobium, Scandium, and Titanium. The Company also is evaluating the potential to produce several rare earth byproducts from the Project. Niobium is used to produce superalloys as well as High Strength, Low Alloy ("HSLA") steel, which is a lighter, stronger steel used in automotive, structural, and pipeline applications. Scandium is a superalloy material that can be combined with Aluminum to make alloys with increased strength and improved corrosion resistance. Scandium is also a critical component of advanced solid oxide fuel cells. Titanium is used in various superalloys and is a key component of pigments used in paper, paint and plastics and is also used for aerospace applications, armor, and medical implants. Magnetic rare earths, such as Neodymium, Praseodymium, Terbium, and Dysprosium are critical to the making of Neodymium-Iron-Boron ("NdFeB") magnets, which are used across a wide variety of defense and civilian applications.

Cautionary Note Regarding Forward-Looking Statements

Certain statements contained in this new release may constitute forward-looking statements, including statements regarding the Company's expectation that it will present at the Conference referenced and participate in discussions with individual investors. Readers are cautioned that such forward-looking statements involve known and unknown risks, uncertainties and other factors that may cause a change in such assumptions and the actual outcomes and estimates to be materially different from those estimated or anticipated future results, achievements or position expressed or implied by those forward-looking

statements. Risks, uncertainties and other factors that could cause NioCorp's plans or prospects to change include risks related to the Company's ability to operate as a going concern; risks related to the Company's requirement of significant additional capital; changes in demand for and price of commodities (such as fuel and electricity) and currencies; changes in economic valuations of the Project, such as Net Present Value calculations, changes or disruptions in the securities markets; legislative, political or economic developments; the need to obtain permits and comply with laws and regulations and other regulatory requirements; the possibility that actual results of work may differ from projections/expectations or may not realize the perceived potential of NioCorp's projects; risks of accidents, equipment breakdowns and labor disputes or other unanticipated difficulties or interruptions; the possibility of cost overruns or unanticipated expenses in development programs; operating or technical difficulties in connection with exploration, mining or development activities; the speculative nature of mineral exploration and development, including the risks of diminishing quantities of grades of reserves and resources; and the risks involved in the exploration, development and mining business and the risks set forth in the Company's filings with Canadian securities regulators at www.sedar.com and the SEC at www.sec.gov. NioCorp disclaims any intention or obligation to update or revise any forward-looking statements whether as a result of new information, future events, or otherwise.

This article stems from Rohstoff-Welt.de

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