

Bayshore Petroleum Corp. Corporate Update

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CALGARY, April 30, 2021 - [Bayshore Petroleum Corp.](#), the TSX Venture Exchange (TSX: BHS) listed technology focused oil and gas company, reports that Shares-for-Debt Agreements have been reached with creditors Ivan Po Kwong Chan, Raymond Go and Peter Ho for the satisfaction of total debts of \$1,755,495.00 through the issuance of 35,109,900 common shares at \$0.05 per common share.

The settlements and the issuance of the shares require the approval of the TSX Venture Exchange. All common shares to be issued in this transaction will be subject to a four month hold period.

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