

Pantera Silver Corp. Applies to Trade on OTCQB Venture Market

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Vancouver, April 19, 2021 - [Pantera Silver Corp.](#) (TSXV: PNTR) ("Pantera") is pleased to announce that the Company has applied to trade on the OTCQB Venture Market operated by the OTC Markets Group Inc. in New York.

"An OTCQB listings would provide convenient access for our securities to US and International investors," said Jay Roberge, Chairman and CEO of Pantera Silver. "We want to ensure that US investors can access our securities market with the same convenience as Canadian investors. At the same time, a quotation of Pantera common shares on the OTCQB exchange platform provides an opportunity for Pantera to expand its American shareholder base and provide enhanced liquidity to our shareholders."

The OTCQB Venture Market is one of three markets managed by OTC Markets and offers U.S. investors an exchange for transparent trading of early stage and developing companies. To be eligible to list on the OTCQB, companies must meet a minimum bid test, be current in their reporting and undergo an annual verification and management certification process.

The listing of the Company's Shares on the OTCQB is subject to the approval of the OTCQB and the satisfaction of applicable listing requirements, including the Company's application for Depository Trust Company ("DTC") eligibility to enable trading on the OTCQB. The Company's Shares will continue to trade on the TSX Venture Exchange (the "TSXV") under the symbol "PNTR".

About Pantera Silver Corp.

[Pantera Silver Corp.](#) is a mineral exploration company committed to enhancing shareholder value by advancing a diverse portfolio of mineral projects through collaborative partnerships and highly experienced technical teams. Pantera will continue to seek out and secure high-quality, unencumbered projects through research, staking and strategic acquisitions. Throughout the exploration process, our mission is to help maintain prosperous communities by exploring for and discovering resource opportunities that build lasting relationships through honest and respectful business and environmental practices.

On behalf of the Board of Directors

"Jay Roberge"
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Neither TSX Venture Exchange nor its Regulation Services Provider (as that term is defined in policies of the TSX Venture Exchange) accepts responsibility for the adequacy or accuracy of this release.

This news release contains "forward-looking statements" within the meaning of applicable Canadian securities legislation. Forward-looking statements are necessarily based upon a number of estimates and assumptions that, while considered reasonable by management, are inherently subject to significant business, economic and competitive uncertainties and contingencies. Pantera disclaims any obligation to update or revise any forward-looking statements, whether as a result of new information, events or otherwise, except as required by law.

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