

Rockcliff Announces Trading on the OTCQB and Engages US Firm to Provide Investor Relations Services

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Sudbury, April 15, 2021 - [Rockcliff Metals Corp.](#) (CSE: RCLF) (OTCQB: RKCLF) ("Rockcliff" or the "Company") is pleased to announce that the Company's common shares have begun trading on the OTCQB Venture Market ("OTCQB") under the ticker symbol "RKCLF". In addition, the Company has retained Arrowhead Business and Investment Decisions, LLC. ("Arrowhead") to provide investor relations services to the Company to develop its international market awareness in compliance with regulatory guidelines. Arrowhead will work closely with Rockcliff to develop and deploy a comprehensive international capital markets strategy and investor marketing program. Activities will include the publication of analysis on the Company, investor targeting, disclosure distribution, non-deal roadshows and ongoing advisory.

"Listing on the OTCQB is another important milestone for Rockcliff. It provides us greater visibility within the investment community, which should enhance our liquidity and increase our access to institutional and retail investors. With the growing focus towards energy transition in the U.S. and Europe and the importance of the copper supply chain in supporting major related infrastructure investments plans, we believe it to be strategic to strengthen our investor relations program by bolstering engagement with interested parties in those geographies. The current market environment together with the strategic location of our near-term development project supported by our recent positive PEA results (see press release date January 25, 2021), encourage us to raise the profile of Rockcliff's equity story. We are pleased to engage Arrowhead and think they are the right partner to help expand the reach of our investor relations program in the U.S.," said Alistair Ross, President and CEO of Rockcliff.

About OTCQB

The OTCQB, operated by OTC Markets Group Inc., is a premier market for entrepreneurial and development-stage U.S. and international companies that are committed to providing investors high-quality trading and improved market visibility to enhance trading liquidity. Companies must be current in their financial reporting and undergo an annual verification and management certification process, including meeting a minimum bid price and other financial conditions. With more compliance and quality standards, the OTCQB provides investors improved visibility to enhance trading decisions. The OTCQB is recognized by the United States Securities and Exchange Commission as an established public market providing public information for analysis and value of securities.

About Arrowhead

Arrowhead is a financial services firm which is headquartered in New York City and was established in 2008. Arrowhead advises public companies on investor relations, financial communications, and capital markets strategies. As a cross-border specialist Arrowhead provides idea generation, insight, and corporate access to an international network of institutional and private investors. Through targeting, research and interactions, Arrowhead helps corporations and investors to evaluate opportunities, connect, exchange information and transact. The Company has engaged Arrowhead for a minimum three-month term with consideration for services of US\$20,000 plus applicable taxes, renewable thereafter.

About Rockcliff Metals Corporation

Rockcliff is a Canadian resource development and exploration company, with a +1,000 tonne per day leased processing and tailings facility as well as several advanced-stage, high-grade copper and zinc dominant VMS deposits in the Snow Lake area of central Manitoba, Canada. The Company is a major landholder in the largest Paleoproterozoic VMS district in the world, hosting high grade mines and deposits containing

copper, zinc, gold and silver. The Company's extensive portfolio of properties totals approximately 4,500 square kilometres and includes seven of the highest-grade, undeveloped VMS deposits in the Flin Flon -Snow Lake Greenstone Belt.

For more information, please visit <http://rockcliffmetals.com>

YouTube: [Rockcliff Metals Corp.](#)

Twitter: @RockcliffMetals

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For further information, please contact:

[Rockcliff Metals Corp.](#)

Alistair Ross

President & CEO

Cell: (249) 805-9020

contact@rockcliffmetals.com

Cautionary Note Regarding Forward-Looking Statements:

This news release contains "forward-looking information" within the meaning of applicable Canadian securities laws. Generally, these forward-looking statements can be identified by the use of forward-looking terminology such as "plans", "expects", "budget", "scheduled", "estimates", "forecasts", "intends", "anticipates", or "believes", or the negatives and / or variations of such words and phrases, or state that certain actions, events or results "may", "could", "would", "might" or "will be taken", "occur", "be achieved" or "has the potential to". In particular, the forward-looking statements in this press release include, without limitation, statements regarding: future projected production, capital costs and operating costs, recovery methods and rates, development methods and plans, commodity prices and Mineral Resource Estimates. Statements relating to "Mineral Resources" are deemed to be forward-looking information, as they involve the implied assessment that, based on certain estimates and assumptions, the Mineral Resources described can be profitably produced in the future.

Forward-looking statements are based on the certain assumptions opinions and estimates as of the date such statements are made, and they are subject to known and unknown risks, uncertainties and other factors that may cause the actual results, level of activity, performance or achievements of the Company to be materially different from those expressed or implied by such forward-looking statements. Factors that could cause actual results to differ materially from those in forward-looking statements include: delays resulting from the COVID-19 pandemic, changes in market conditions, unsuccessful exploration results, possibility of project cost overruns or unanticipated costs and expenses, changes in the costs and timing of the development of new deposits, inaccurate resource estimates, changes in the price of copper or zinc, unanticipated changes in key management personnel and general economic conditions. Mining exploration and development is an inherently risky business. The Company believes that the expectations reflected in the forward-looking statements are reasonable but no assurance can be given that these expectations will prove to be accurate and results may differ materially from those anticipated in the forward-looking statements. For a discussion in respect of risks and other factors that could influence forward-looking statements, please refer to the factors discussed in the Company's Management Discussion and Analysis for the year ended March 31, 2020 and subsequent quarterly financial reports under the heading 'Risk Factors'. These factors are not and should not be construed as being exhaustive.

Accordingly, readers should not place undue reliance on forward-looking statements. The forward-looking information contained in this news release is expressly qualified by this cautionary statement. Any forward-looking information and the assumptions made with respect thereto speaks only as of the date of this news release. The Company does not undertake any obligation to publicly update or revise any forward-looking information after the date of this news release to conform such information to actual results or to changes in the Company's expectations except as otherwise required by applicable legislation.

To view the source version of this press release, please visit <https://www.newsfilecorp.com/release/80547>

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