

Clarification Regarding Closing of Iconic's Non-Brokered Private Placement

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Vancouver, January 26, 2021 - [Iconic Minerals Ltd.](#) (TSXV: ICM) (OTC Pink: BVTEF) (FSE: YQGB) (the "Company") would like to make a correction regarding the details of the closing of its non-brokered private placement (the "Private Placement") issuing 10,000,000 units (the "Units") at CAD\$0.10 per Unit for gross proceeds of CAD\$1,000,000. The Company's press release dated as of the date hereof, stated the price per unit of CAD\$0.01, in error. The correct price per Unit is CAD\$0.10.

Each Unit is comprised of one common share of the Company (a "Share") and one half-warrant, with each whole warrant (the "Warrant"), exercisable to purchase one common share of the Company (a "Warrant Share") for a period of one (1) year from the date of closing of the Private Placement at a price of \$0.15 per Warrant Share in the 12 month period.

All securities issued will be subject to a four month hold period pursuant to securities laws in Canada.

The Company intends to use the proceeds from the Private Placement for exploration work, corporate development and general working capital.

The Company paid finder's fees of \$21,000 and 105,000 finder's warrants (the "Finder's Warrants") to Leedes Jones Gable and Raymond James Ltd. The Finder's Warrants are exercisable at \$0.15 per common share for a period of one (1) year.

ON BEHALF OF THE BOARD

"Richard Barnett"

Richard Barnett, CFO

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For further information on ICM, please visit our website at www.iconicminerals.com. The Company's public documents may be accessed at www.sedar.com

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