

# Rokmaster Increases Private Placement Financing

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VANCOUVER, Dec. 16, 2020 - [Rokmaster Resources Corp.](#) (TSXV: RKR) (OTCQB: RKMSF) (FSE: 1RR1) ("Rokmaster" or the "Company") is pleased to announce that further to its news release of December 15, 2020, it has received interest above the previously announced non-brokered private placement of non-flow-through ("NFT") Units. Accordingly, the Company intends to increase the NFT amount to be raised to up to \$3,268,750 (up to 10,214,844 NFT units), subject to TSX Venture Exchange approval. Each NFT Unit will consist of one common share of the Company priced at \$0.32 and one common share purchase warrant with an exercise price of \$0.48 for a period of 24 months from the closing date of the NFT Unit private placement. All other terms of the offering as a whole remain as set out in the Company's December 15, 2020 news release.

Directors and officers of the Company may acquire securities under the Financing, which participation would be considered to be a "related party transaction" as defined under Multilateral Instrument 61-101 ("MI 61-101"). Such participation is expected to be exempt from the formal valuation and minority shareholder approval requirements of MI 61-101.

The Company may pay certain finder's fees in relation to the Financing. This non-brokered private placement is subject to TSX Venture Exchange approval. All shares issued pursuant to this offering and any shares issued pursuant to the exercise of warrants will be subject to a four-month and one day hold period from the closing date and are not being offered or registered in the United States.

On Behalf of the Board of Directors of

[Rokmaster Resources Corp.](#)

John Mirko,  
President & Chief Executive Officer.

Neither TSX Venture Exchange nor its Regulation Services Provider (as that term is defined in the policies of the TSX Venture Exchange) accepts responsibility for the adequacy or accuracy of this press release.

About Rokmaster

Rokmaster controls a portfolio of three significant exploration and development projects all of which are located in southern British Columbia in regions of excellent infrastructure. The three projects include:

1. Revel Ridge. Rokmaster is currently conducting an underground drill program at the Revel Ridge project located in southeastern British Columbia 35 km's N of the City of Revelstoke. Revel Ridge is a high-grade gold and polymetallic orogenic sulphide deposit which has been the subject of a PEA Technical Report dated December 8, 2020.

