

Melior Resources Inc. provides correction in respect of proposed Concurrent Financing in connection with previously announced Reverse Takeover Transaction

02.11.2020 | [GlobeNewswire](#)

TORONTO, Nov. 02, 2020 - [Melior Resources Inc.](#) (TSXV: [MLR](#)) ([Melior](#) or the [Company](#)) announces that the previously announced brokered private placement ([Concurrent Financing](#)) of subscription receipts (each, a [Subscription Receipt](#)) of [Ranchero Gold Corp.](#) ([Ranchero](#)) to be completed in connection with the [Company](#)'s previously announced reverse takeover transaction with [Ranchero](#) is anticipated to be completed at a purchase price of C\$0.55 per Subscription Receipt. No change is anticipated to the gross proceeds or any other terms of the Concurrent Financing as described in the [Company](#)'s press release dated November 2, 2020.

For further information, please contact:

Martyn Buttenshaw
Interim Chief Executive Officer
+41 41 560 9070
info@meliorresources.com

This news release does not constitute an offer to sell and is not a solicitation of an offer to buy any securities in the United States. The securities of the Company and Ranchero have not been and will not be registered under the United States Securities Act of 1933, as amended (the [U.S. Securities Act](#)) or any state securities laws and may not be offered or sold within the United States or to U.S. Persons unless registered under the U.S. Securities Act and applicable state securities laws unless pursuant to an exemption from such registration.

The TSXV has neither approved nor disapproved the contents of this news release.

Neither the TSX Venture Exchange nor its Regulation Services Provider (as that term is defined in the policies of the TSX Venture Exchange) accepts responsibility for the adequacy or accuracy of this release.

Cautionary Note Regarding Forward Looking Statements

This news release contains certain forward-looking statements. Any statements that express or involve discussions with respect to predictions, expectations, beliefs, plans, projections, objectives, assumptions or future events or performance (often, but not always, using words or phrases such as [expects](#); or [does not expect](#); [is expected](#); [anticipates](#); or [does not anticipate](#); [plans](#); [estimates](#); or [intends](#); or stating that certain actions, events or results [may](#); [could](#); [would](#); [might](#); or [will](#); [be taken](#), occur or be achieved) are not statements of historical fact and may be [forward-looking statements](#). Forward-looking statements contained in this news release may include, but are not limited to, the terms and completion of the Concurrent Financing.

Forward-looking statements are subject to a variety of risks and uncertainties which could cause actual events or results to materially differ from those reflected in the forward-looking statements. These risks and uncertainties include, but are not limited to: liabilities inherent in mine development and production; geological risks, risks associated with the effects of the COVID-19 virus, the financial markets generally, the

results of the due diligence investigations to be conducted by the Company and Ranchero and the ability of Ranchero to complete the Concurrent Financing. There can be no assurance that forward-looking statement will prove to be accurate, and actual results and future events could differ materially from those anticipate in such statements. The Company undertakes no obligation to update forward-looking statements if circumstances or management's estimates or opinions should change except as required by applicable securities laws. The reader is cautioned not to place undue reliance on forward-looking statements.

Dieser Artikel stammt von [Rohstoff-Welt.de](https://www.rohstoff-welt.de)

Die URL für diesen Artikel lautet:

<https://www.rohstoff-welt.de/news/365825--Melior-Resources-Inc.-provides-correction-in-respect-of-proposed-Concurrent-Financing-in-connection-with-previoul>

Für den Inhalt des Beitrages ist allein der Autor verantwortlich bzw. die aufgeführte Quelle. Bild- oder Filmrechte liegen beim Autor/Quelle bzw. bei der vom ihm benannten Quelle. Bei Übersetzungen können Fehler nicht ausgeschlossen werden. Der vertretene Standpunkt eines Autors spiegelt generell nicht die Meinung des Webseiten-Betreibers wieder. Mittels der Veröffentlichung will dieser lediglich ein pluralistisches Meinungsbild darstellen. Direkte oder indirekte Aussagen in einem Beitrag stellen keinerlei Aufforderung zum Kauf/Verkauf von Wertpapieren dar. Wir wehren uns gegen jede Form von Hass, Diskriminierung und Verletzung der Menschenwürde. Beachten Sie bitte auch unsere [AGB/Disclaimer!](#)

Die Reproduktion, Modifikation oder Verwendung der Inhalte ganz oder teilweise ohne schriftliche Genehmigung ist untersagt!
Alle Angaben ohne Gewähr! Copyright © by Rohstoff-Welt.de -1999-2026. Es gelten unsere [AGB](#) und [Datenschutzrichtlinien](#).