## Fresnillo Announces Extension of The Expiration Time of its Cash Tender Offer

29.09.2020 | PR Newswire

MEXICO CITY, Sept. 29, 2020 - Fresnillo Pic ("Fresnillo") (LSE: FRES; BMV: FRES) announces that it is extending the time of its previously announced offer (the "Tender Offer") to purchase for cash any and all of its outstanding US\$800,0 principal amount of 5.500% Notes due 2023 (CUSIP/ISIN: 358070AA8; G371E2AA6 / US358070AA88; USG371E2AA6 "Tender Securities"), to 5:00 p.m., New York City time, on September 29, 2020 (the "New Expiration Time").

Holders of US\$480,411,000 aggregate principal amount of Tender Securities had tendered their Tender Securities and US\$1,200,000 aggregate principal amount of Tender Securities had delivered notices of guaranteed delivery in respect Securities, in each case prior to 8:00 a.m., New York City time, on September 29, 2020, the original expiration time of to Offer (the "Original Expiration Time").

Fresnillo is also extending the previously announced withdrawal time for the Tender Offer to 5:00 p.m., New York City t September 29, 2020 (the "New Withdrawal Time"). Tender Securities validly tendered prior to the Original Expiration Time and prior to the New Expiration Time, may be withdrawn New Withdrawal Time.

The Tender Offer is being made pursuant to the terms and conditions set forth in the offer to purchase dated Septembe (the "Offer to Purchase") and the related notice of guaranteed delivery (together with the Offer to Purchase, the "Offer Documents"). Except as otherwise described in this press release, all other terms of the Tender Offer as described in the Documents remain unchanged.

Fresnillo has retained Citigroup Global Markets Inc., J.P. Morgan Securities LLC and Santander Investment Securities dealer managers in connection with the Tender Offer (the "Dealer Managers"). Global Bondholder Services Corporation the tender agent and information agent for the Tender Offer.

Any questions or requests for assistance regarding the Tender Offer may be directed to Citigroup Global Markets Inc. a 558-3745 (toll-free) and (212) 723-6106 (collect), J.P. Morgan Securities LLC at +1 (866) 846-2874 (toll-free) and (212) (collect) or Santander Investment Securities Inc. at +1 (855) 404-3636 (toll-free) and (212) 940-1442 (collect). Requests additional copies of the Offer Documents may be directed to Global Bondholder Services Corporation at +1 (866) 470-4 (toll-free) or +1 (212) 430-3774 (collect). The Offer Documents can be accessed at the following link: https://www.gbsc-usa.com/fres/.

This press release is for informational purposes only. This press release shall not constitute an offer to purchase or sell solicitation of an offer to sell or purchase any securities, nor shall there be any offer, solicitation or sale of any securities state or other jurisdiction in which such an offer, solicitation or sale would be unlawful.

The Tender Offer is being made solely pursuant to the Offer Documents. The Offer Documents have not been filed with not been approved or reviewed by any federal or state securities commission or regulatory authority of any country. No has passed upon the accuracy or adequacy of the Offer Documents or any other documents related to the Tender Offer unlawful and may be a criminal offense to make any representation to the contrary. The Tender Offer is not being made of Tender Securities in any jurisdiction in which the making or acceptance thereof would not be in compliance with the solue sky or other laws of such jurisdiction. In any jurisdiction in which the securities laws or blue sky laws require the Teto be made by a licensed broker or dealer, the Tender Offer will be deemed to be made on behalf of Fresnillo by the Definition of the laws of such jurisdiction.

THE INFORMATION CONTAINED HEREIN AND IN THE OFFER TO PURCHASE IS EXCLUSIVELY FRESNILLO'S RESPONSIBILITY AND HAS NOT BEEN REVIEWED OR AUTHORIZED BY THE MEXICAN NATIONAL BANKING AI SECURITIES COMMISSION (COMISIÓN NACIONAL BANCARIA Y DE VALORES OR "CNBV"). FRESNILLO HAS NOWITH THE CNBV A REQUEST FOR AUTHORIZATION OF THE TENDER OFFER. THE TENDER OFFER DOES NO

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CONSTITUTE A PUBLIC OFFERING IN MEXICO AND IT MAY NOT BE PUBLICLY DISTRIBUTED IN MEXICO. THE OFFER MAY ONLY BE MADE AVAILABLE IN MEXICO TO INVESTORS THAT QUALIFY AS INSTITUTIONAL OR AC INVESTORS (INVERSIONISTAS INSTITUCIONALES OR INVERSIONISTAS CALIFICADOS), SOLELY PURSUANT PRIVATE OFFERING EXEMPTION SET FORTH IN ARTICLE 8 OF THE MEXICAN SECURITIES MARKET LAW (LE MERCADO DE VALORES) AND REGULATIONS THEREUNDER. IN MAKING A DECISION AS TO WHETHER TO TI OF THEIR TENDER SECÚRITIES, ALL HOLDERS MUST RELY ON THEIR OWN REVIEW AND EXAMINATION OF OF THE TENDER OFFER.

The information contained within this announcement is deemed by Fresnillo Plc to constitute inside information as stipu the Market Abuse Regulation (EU) No. 596/2014. Upon the publication of this announcement, this inside information is considered to be in the public domain. The person making the notification is Carlos Ortiz Mena, Head of Legal, Fresnill

The communication of this press release and any other documents or materials relating to the transactions described h being made and such documents and/or materials have not been approved by an authorized person for the purposes of of the Financial Services and Markets Act 2000. Accordingly, such documents and/or materials are not being distribute must not be passed on to, the general public in the United Kingdom. The communication of such documents and/or ma financial promotion is only being directed at and made to those persons in the United Kingdom falling within the definition investment professionals (as defined in this document) and is for distribution only to persons who (i) have professional in matters relating to investments falling within Article 19(5) of the Financial Services and Markets Act 2000 (Financial I Order 2005 (the "Order"), (ii) are persons falling within Article 49(2)(a) to (d) ("high net worth companies, unincorporate associations etc.") of the Order, (iii) are members or creditors of certain bodies corporate as defined by or within Article Order, (iv) are outside the United Kingdom, or (v) are persons to whom an invitation or inducement to engage in investi (within the meaning of section 21 of the Financial Services and Markets Act 2000) in connection with securities may other lawfully be communicated (all such persons together being referred to as "relevant persons"). The Tender Offer is only and the Tender Offer is engaged in only with, relevant persons. Any person who is not a relevant person should not act any document relating to the Tender Offer or any of its contents.

## Forward-Looking Statements

This press release contains forward-looking statements. Forward-looking statements are information of a non-historical which relate to future events and are subject to risks and uncertainties. No assurance can be given that the transaction herein will be consummated or as to the ultimate terms of any such transactions. Fresnillo undertakes no obligation to update or revise any forward-looking statements, whether as a result of new information or future events or for any other

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