

Ely Gold Royalties Announces Participation in Virtual Investor Day - August 11-12, 2020

06.08.2020 | [Newsfile](#)

Hosted by IR.INC & FTMIG; Sponsored by Noble Capital Markets; Featured Keynote Speakers: Rick Rule, President & CEO, Sprott Holdings USA; Frank Holmes, CEO & CIO, U.S. Global Investors; Niko Pronk, President & CEO, Noble Capital Markets

Vancouver, August 6, 2020 - [Ely Gold Royalties Inc.](#) (TSXV: ELY) (OTCQX: ELYGF) ("Ely Gold") is very pleased to announce that the Company will be participating in the Virtual Investor Day, ("VID") to be held on August 11-12, 2020.

Mr. Trey Wasser, President and CEO of the will be hosting a 30-minute interactive presentation on August 11 at 10:30 am EST, which will be followed by a live Q&A. To participate, please register here: https://www.bigmarker.com/series/virtual-investor-day-confere/series_summit?utm_bmcr_source=irincpr

About VID:

VID, hosted by FTMIG and IR.INC and sponsored by Noble Capital Markets, is a two-day, invitation only event which features nine different resource-focused public companies. VID is a completely interactive experience for feature companies and stakeholders. Feature companies will have 30 minutes to outline their investment opportunity, while stakeholders and the audience will be invited to engage via direct Q&A, polls and other interactive tools after and during each presentation. To find out more about VID, please click the link:

https://www.bigmarker.com/series/virtual-investor-day-confere/series_summit?utm_bmcr_source=irincpr

About Ely Gold Royalties Inc.

[Ely Gold Royalties Inc.](#) is a Nevada focused gold royalty company. Its current portfolio includes royalties on the Jerritt Canyon, Goldstrike and Marigold, three of Nevada's largest gold mines, as well as the Fenelon mine in Quebec, operated by Wallbridge Mining. The Company continues to actively seek opportunities to purchase producing or near-term producing royalties. Ely Gold also generates development royalties through property sales on projects that are located at or near producing mines. Management believes that due to the Company's ability to locate and purchase third-party royalties, its strategy of organically creating royalties and its gold focus, Ely Gold offers shareholders a favourable leverage to gold prices and low-cost access to long-term gold royalties in safe mining jurisdictions.

On Behalf of the Board of Directors
Signed "Trey Wasser"
Trey Wasser, President & CEO

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FORWARD-LOOKING CAUTIONS: This press release contains certain "forward-looking statements" within the meaning of Canadian securities legislation, including, but not limited to, statements regarding completion of the Transaction. Forward-looking statements are statements that are not historical facts; they are generally, but not always, identified by the words "expects," "plans," "anticipates," "believes," "intends," "estimates," "projects," "aims," "potential," "goal," "objective," "prospective," and similar expressions, or that events or conditions "will," "would," "may," "can," "could" or "should" occur, or are those statements, which, by their nature, refer to future events. The Company cautions that forward-looking statements are based on the beliefs, estimates and opinions of the Company's management on the date the statements are made and they involve a number of risks and uncertainties. Consequently, there can be no assurances that such statements will prove to be accurate and actual results and future events could differ materially from those anticipated in such statements. Except to the extent required by applicable securities laws and the policies of the TSX Venture Exchange, the Company undertakes no obligation to update these forward-looking statements if management's beliefs, estimates or opinions, or other factors, should change. Factors that could cause future results to differ materially from those anticipated in these forward-looking statements include the Company's inability to control whether the buy-down right will ever be exercised, and whether the right of first refusal will ever be triggered, uncertainty as to whether any mining will occur on the property covered by the Probe Royalty such that the Company will receive any payment therefrom, and the general risks and uncertainties relating to the mineral exploration, development and production business. The reader is urged to refer to the Company's reports, publicly available through the Canadian Securities Administrators' System for Electronic Document Analysis and Retrieval (SEDAR) at www.sedar.com for a more complete discussion of such risk factors and their potential effect.

Neither the TSX Venture Exchange nor its Regulation Services Provider accepts responsibility for the adequacy or accuracy of this release.

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