

Schlumberger Announces Expiration of Tender Offer for Any and All of Schlumberger Investment SA's Outstanding 3.300% Senior Notes Due 2021

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[Schlumberger Ltd.](#) (Schlumberger) today announced the expiration of the previously announced cash tender offer by Schlumberger Investment SA, an indirect wholly-owned subsidiary of Schlumberger (SISA), for any and all of SISA's outstanding 3.300% Senior Notes due 2021 (the Notes), on the terms and subject to the conditions set forth in the Offer to Purchase dated June 17, 2020 (the Offer to Purchase) and the related Notice of Guaranteed Delivery attached to the Offer to Purchase (the Notice of Guaranteed Delivery). The tender offer is referred to as the Offer. The Offer to Purchase and the Notice of Guaranteed Delivery are referred to together as the Offer Documents. The Offer expired at 5:00 p.m., New York City time, today, June 23, 2020 (the Expiration Time). As of the Expiration Time, valid tenders had been received (and not withdrawn) in the amounts set forth in the table below.

Title of Security	CUSIP Numbers	Principal Amount		Percentage of
		Outstanding	Tendered ⁽¹⁾	Outstanding Amount Tendered ⁽¹⁾
	806854AB1 /			
	US806854AB12			
3.300% Senior Notes due 2021		\$1,600,000,000	\$935,224,000	58.45%
	L81445AB1 /			
	USL81445AB10			

(1) Excludes Notes tendered through the guaranteed delivery procedures set forth in the Offer to Purchase.

SISA expects to accept for purchase all Notes validly tendered and not validly withdrawn in the Offer, including Notes tendered in accordance with the guaranteed delivery procedures set forth in the Offer to Purchase. Payment for the Notes purchased pursuant to the Offer is intended to be made on June 26, 2020 (the Settlement Date).

The applicable Tender Offer Consideration will be \$1,026.06 for each \$1,000 principal amount of Notes, plus accrued and unpaid interest to, but not including, the Settlement Date, payable on the Settlement Date.

The Offer was made pursuant to the Offer to Purchase and the Notice of Guaranteed Delivery. D.F. King & Co., Inc. acted as the tender agent and information agent for the Offer. Goldman Sachs & Co. LLC and J.P. Morgan Securities LLC acted as dealer managers and Standard Chartered Bank and UniCredit Capital Markets LLC acted as co-dealer managers for the Offer.

Cautionary Statement Regarding Forward-Looking Statements

This press release contains forward-looking statements within the meaning of the federal securities laws; that is, statements about the future, not about past events. Such statements often contain words such as expect; may; believe; plan; estimate; intend; anticipate; should; could; will; see; likely; and other similar words. Forward-looking statements address matters that are, to varying degrees, uncertain, such as statements regarding the terms and timing for completion of the Offer, including the acceptance for purchase of any Notes validly tendered and the expected Settlement Date thereof. Schlumberger and SISA cannot give any assurance that such statements will prove correct. These statements are subject to, among other things, the risks and uncertainties detailed in Schlumberger's most recent Forms 10-K, 10-Q and 8-K filed with or furnished to the Securities and Exchange Commission. Actual outcomes may vary materially from those reflected in Schlumberger's forward-looking statements. The forward-looking statements speak only as of the date of this press release, and both Schlumberger and SISA disclaim any intention or obligation to update publicly or revise such statements, whether as a result of new information, future events or otherwise.

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