

# Equinor ASA: Execution of debt capital market transactions

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On Monday May 18, 2020 [Equinor ASA](#) (OSE:EQNR, NYSE:EQNR), guaranteed by Equinor Energy AS, executed a total of EUR 1.75 billion in the debt capital market.

The debt capital market transaction consists of the following tranches:

- Issue of EUR 0.75 billion 0.75% Notes due May 22, 2026
- Issue of EUR 1.0 billion 1.375% Notes due May 22, 2032

“Equinor has in recent years improved our business, including our portfolio and our financial robustness. In the current volatile market situation characterised by high uncertainty going forward, we see the value in further increasing our financial flexibility and resilience”, says CFO of [Equinor ASA](#), Lars Christian Bacher.

The net proceeds from the issue of the Notes will be used for general corporate purposes, which may include the repayment or purchase of existing debt or other purposes described in the prospectus supplement for the issue of Notes.

The Notes have been fully subscribed and the settlement date is May 22, 2020.

Further information:

Investor relations

Peter Hutton, Senior Vice President, Investor Relations,

+44 7881 918 792

Press

Bård Glad Pedersen, Vice President, Media Relations,

+47 918 01 791

Finance

Annant Shah, Vice President, Capital Markets,  
+44 203 204 3200

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This announcement is an advertisement and is not a prospectus for the purposes of Regulation (EU) 2017/1129 (the "Prospectus Regulation"). The Notes will be issued under a base prospectus which has been prepared and made available to the public in accordance with the Prospectus Regulation. The final form base prospectus is available at <https://www.equinor.com/content/dam/statoil/documents/debt-and-credit-ir/equinor-offering-circular-10052019.PDF>.

Relevant stabilisation regulations including Financial Conduct Authority/ICMA apply.

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