

Millrock Reports Correction

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VANCOUVER, Sept. 12, 2019 - [Millrock Resources Inc.](#) (TSX-V: MRO) ("Millrock" or "the Company") reports a correction to the news release dated September 6, 2019. Finder's fees paid in connection with Tranche 2 of the financing were as follows: \$24,302.25 and 324,030 Finder's Warrants to Redplug Inc. and \$7,612.50 and 101,500 Finder's Warrants to Haywood Securities Inc. Each Finder's Warrant entitles the holder to purchase one additional common share at an escalating exercise price as follows:

- Until December 14, 2019, the Unit Warrants will be exercisable at \$0.14 per share;
- Thereafter, until December 14, 2020, the Unit Warrants will be exercisable at \$0.17 per share; and
- Thereafter, until December 14, 2021, the Unit Warrants will be exercisable at \$0.20 per share.

The common shares issued pursuant to exercise of Finder's Warrants are subject to a hold period and may not be traded until January 7, 2020.

About Millrock Resources Inc.

[Millrock Resources Inc.](#) is a premier project generator to the mining industry. Millrock identifies, packages and operates large-scale projects for joint venture, thereby exposing its shareholders to the benefits of mineral discovery without the usual financial risk taken on by most exploration companies. The company is active in Alaska and Sonora State, Mexico. Funding for drilling at Millrock's exploration projects is primarily provided by its joint venture partners. Business partners of Millrock have included some of the leading names in the mining industry: Centerra Gold, First Quantum, Teck, Kinross, Vale, Inmet, EMX Royalty, Altius, and Riverside. Millrock is a major shareholder of junior explorer ArcWest Exploration, and holds a portfolio of exploration-stage project royalties in Mexico, British Columbia and Alaska.

ON BEHALF OF THE BOARD

"Gregory Beischer"

Gregory Beischer, President & CEO

FOR FURTHER INFORMATION, PLEASE CONTACT:

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Some statements in this news release contain forward-looking information. These statements address future events and conditions and, as such, involve known and unknown risks, uncertainties and other factors which may cause the actual results, performance or achievements to be materially different from any future results, performance or achievements expressed or implied by the statements. Such factors include without limitation the receipt of TSX Venture Exchange acceptance and completion of the Offering.

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