

Intermin Resources Limited: Intermin and MacPhersons Merger Presentation

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[Intermin Resources Ltd.](#) (ASX:IRC) Intermin and MacPhersons Merger Presentation

Transaction summary

Consideration

- MacPhersons shareholders to receive 1 Intermin share for every 1.8227 MacPhersons shares held
- Following completion, Intermin and MacPhersons shareholders will hold 55% and 45% of Horizon

Structure

- Merger to be implemented via a Scheme of Arrangement (subject to MacPhersons shareholder and Court approval)
- Intermin to be renamed Horizon Minerals following completion (subject to Intermin shareholder approval)

Recommendation

- Transaction has unanimous support from the Boards of both Intermin and MacPhersons
- MacPhersons Directors intend to vote in favour of the Scheme in the absence of a superior proposal and subject to a favourable opinion from the Independent Expert

Offer Conditions

- Receipt of all regulatory, shareholder and other approvals, including ASX and ASIC approvals
- Approval of the Scheme of Arrangement by MacPhersons shareholders and by the Court
- Independent expert concluding that the Scheme is in the best interests of MacPhersons shareholders and not withdrawing or adversely modifying that conclusion
- Other customary conditions precedent, including the absence of a material adverse change, no material transactions, no prescribed occurrence occurring, accuracy or representations and warranties, obtaining third party consents and / or waivers

Indicative Timetable

- Release of Scheme Booklet to ASX Mid-April 2019
- Scheme Meeting: Mid-May 2019
- Implementation: Early June 2019

To view the presentation, please visit: <http://abnnewswire.net/lnk/S2D87X7K>

About Intermin Resources Limited:

[Intermin Resources Ltd.](#) (ASX:IRC) is a gold exploration and mining company focussed on the Kalgoorlie and Menzies areas of Western Australia which are host to some of Australia's richest gold deposits. The Company is developing a mining pipeline of projects to generate cash and self-fund aggressive exploration, mine developments and further acquisitions. The Teal gold mine has been recently completed.

Intermin is aiming to significantly grow its JORC-Compliant Mineral Resources, complete definitive feasibility

studies on core high grade open cut and underground projects and build a sustainable development pipeline

Intermin has a number of joint ventures in place across multiple commodities and regions of Australia providing exposure to Vanadium, Copper, PGE's, Gold and Nickel/Cobalt. Our quality joint venture partners are earning in to our project areas by spending over \$20 million over 5 years enabling focus on the gold business while maintaining upside leverage.

Source: [Intermin Resources Ltd.](#)

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