

# Vatic Ventures Corp. Announces Rights Offering Update

27.07.2018 | [Newsfile](#)

Vancouver, July 27, 2018 - [Vatic Ventures Corp.](#) (TSXV: VCV) (OTC Pink: VTTCF) (FSE: V8V3) (the "Company" or "Vatic") wishes to advise that further to the Company's press release dated July 19, 2018, the Rights issued under the Company's Rights Offering expired on July 25, 2018. The Company has been advised by its Rights Agent, Computershare Investor Services Inc., that Rights entitling holders to purchase a total of 1,122,736 Units at a price of \$0.18 per Unit, for gross proceeds of \$202,092 have been exercised. In accordance with the Soliciting Dealer Agreement dated June 22, 2018, between the Company and Mackie Research Corporation ("Mackie"), the Company has given Mackie notice that it may exercise its "top up" right to purchase that number of Units which were not subscribed for under the Rights Offering. Upon receipt of notice from Mackie regarding whether it intends to exercise any or all of this top-up right, the Company will set a closing date for the Rights Offering, which is expected to be on or about August 15, 2018. The Company will issue a further press release once the closing date has been set. The Warrants issued under rights offering would be listed on the TSXV concurrently with or shortly after closing of the Rights Offering, subject to meeting the minimum distribution and other listing requirements of the TSXV. In the event that these requirements are not met, the Warrants will not be listed.

ON BEHALF OF THE BOARD OF DIRECTORS

Nasim Tyab, Director

#### ABOUT VATIC VENTURES CORP.

[Vatic Ventures Corp.](#) ([www.vaticventures.com](http://www.vaticventures.com)) is a junior exploration company and continues to assess new opportunities and prospects.

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This news release includes certain statements that may be deemed "forward-looking statements" within the meaning of applicable securities legislation. All statements, other than statements of historical facts, that address such matters, including the future trading of the Rights and Warrants, the rights offering notice and the rights offering circular and delivery of such documents by intermediaries, attempts by intermediaries to sell Rights, the solicitation of exercise of the Rights by MCRR and anticipated use of the Company of funds raised pursuant to the Rights Offering are forward-looking statements and, as such, are subject to risks, uncertainties and other factors which are beyond the reasonable control of the Company. Such statements are not guarantees of future performance and actual results or developments may differ materially from those expressed in, or implied by, this forward-looking information. Factors that could cause actual results to differ materially from those in forward-looking statements include such matters as the availability and cost of funds, the closing of the Rights Offering, uncertainty associated with estimating costs to complete the Rights Offering and other risks related to the business of the Company, Rights Offering and the Stand-by Guarantee. Any forward-looking statements are expressly qualified in their entirety by this cautionary statement. The information contained herein is stated as of the current date and subject to change after that date and the Company does not undertake any obligation to update publicly or to revise any of the forward-looking statements, whether as a result of new information, future events or otherwise, except as may be required by applicable securities laws.

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