

Presenter Agenda Posted for EnerCom Dallas Oil & Gas Investment Conference Feb. 21-22, 2018

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One-on-one meeting requests are open on conference registration page for buy-side attendees

DENVER, Feb. 15, 2018 /PRNewswire/ -- EnerCom's Texas-based oil and gas investment conference—EnerCom Dallas—will feature presentations from C-level executives at publicly traded and private oil and natural gas companies, as well as energy economists and other experts who will discuss global energy trends and projected economics for the industry in 2018 and 2019.

EnerCom has posted the work-in-progress agenda of presenters on the EnerCom Dallas website, subject to change.

Wednesday, 2/21/2018	
EnerCom, Inc.	8:00am
Vermilion Energy	8:25am
Earthstone Energy	8:50am
Panhandle Oil & Gas	9:15am
Goodrich Petroleum	9:40am
Surge Energy	10:05am
Alta Mesa Resources	10:30am
Evolution Petroleum	10:55am
Federal Reserve Bank of Dallas – Mine Yücel	11:20am
Lunch Presentation	
Emerson	12:30pm
Lonestar Resources	1:30pm
BetaZi LLC	1:55pm
Lilis Energy	2:20pm
PetroShare Corp	2:45pm
Razor Energy Corp.	3:10pm
EcoStim Energy Solutions, Inc.	3:35pm

Tamarack Valley Energy	4:00pm
Cocktail Reception and Networking Sponsored by Preng & Associates	5:45pm
Thursday, 2/22/2018	
RS Energy	8:00am
Raging River Exploration	8:25am
GeoPark Limited	8:50am
Core Laboratories	9:15am
Flotek Industries	9:40am
PetroQuest Energy	10:05am
Comstock Resources	10:30am
Northern Oil & Gas	10:55am
Consulate General of Canada in Dallas & Delon Chan	11:20am
Lunch Presentation	
EIA & Industry Economist Jeffrey Barron	12:30pm
EnerCom Dallas Conference Dates and Location: The EnerCom Dallas oil and gas investment conference is being held at the Tower Club in downtown Dallas on February 21-22, 2018.	1:30pm
Superior Drilling Products, Inc. Conference Registration: EnerCom is taking online registrations to attend EnerCom Dallas from the professional buyside investment community at the conference website.	1:55pm
Rosehill Resources	2:20pm
EnerCom Dallas Presenting Companies	

The EnerCom Dallas daily agenda of speakers has been posted on the conference website. The agenda of presenters is subject to change. Please refer to the conference website frequently for updates.

EnerCom Dallas conference presenters include, but are not limited to:

Publicly traded companies:	
NASDAQ: AMR	Alta Mesa Resources
NYSE: CLB	Core Laboratories
NYSE: CRK	Comstock Resources Inc.
ASX: ELK	Elk Petroleum
NYSE: EMR	Emerson Process Management
NYSE: EPM	Evolution Petroleum Corp., Inc.
NASDAQ: ESES	EcoStim Energy Solutions, Inc.
NYSE: ESTE	Earthstone Energy Inc.
NYSE: FTK	Flotek Industries
NYSE: GDP	Goodrich Petroleum Corporation
NYSE: GPRK	GeoPark Limited
NYSE: LLEX	Lilis Energy Inc.
NASDAQ: LONE	Lonestar Resources
NYSE: NOG	Northern Oil & Gas, Inc.
NYSE: PHX	Panhandle Oil and Gas Inc.
NYSE: PQ	PetroQuest Energy Inc.
OTCMKTS: PRHR	PetroShare Corp.

NASDAQ: ROSE	Rosehill Resources Inc.
TSE: RRX	Raging River Exploration Inc.
TSX-V: RZE	Razor Energy Corp.
NYSE: SDPI	Superior Drilling Products
TSE: SGY	Surge Energy Inc.
TSE: TVE	Tamarack Valley Energy Ltd.
NYSE: VET	Vermilion Energy Inc.
<p>Institutional buy-side investors who attend EnerCom Dallas will be able to hear and meet with senior management teams from leading independent E&Ps, including U.S., Canadian and international producers and the oilfield service companies supporting them.</p>	
BetaZi, LLC	
<p>Online Registration for EnerCom Dallas is Open</p>	
<p>RS Energy Group</p>	
<p>Institutional investors, portfolio managers, financial analysts, CIOs and other investment community professionals who invest in the energy space should register now for the EnerCom Dallas investment conference.</p>	

The EnerCom Dallas conference follows EnerCom's familiar 25-minute CEO presentation format, followed by 50-minute Q&A opportunities in separate breakout rooms, one-on-one meeting opportunities for buy-side investors to meet company management teams, networking opportunities and global insight delivered by leading energy economists and strategists.

EnerCom Dallas is in its second year. Last year's EnerCom Dallas conference featured over 600 investment community and oil and gas industry attendees.

Conference Details: Modeled after EnerCom's The Oil & Gas Conference® in Denver, EnerCom Dallas offers investment professionals a unique opportunity to listen to oil and gas company senior management teams update investors on their operational and financial strategies and learn how the leading energy companies are building value in 2018.

The event also provides energy industry professionals a venue to learn about important energy topics affecting the global oil and gas industry. The conference offers healthy dialogue and informal networking opportunities for attendees and presenters.

Conference Location: Tower Club Dallas, 1601 Elm Street, Thanksgiving Tower, 48th Floor, Dallas, Texas 75201

Who Attends the Conference: Institutional and hedge fund investors, private equity investors, energy research analysts, broker/dealers, trust officers, high net worth investors, commercial energy bankers and other energy industry professionals will gather in Dallas for the conference.

One-on-One Meetings: EnerCom works in advance with presenting company management teams to arrange one-on-one meetings with the attending institutional investors and research analysts at the conference venue.

History and Sponsors: EnerCom, Inc. hosted its original energy-focused investment conference, The Oil & Gas Conference®, in 1996 in Denver. 2018 marks EnerCom's 23rd annual Denver oil and gas financial conference. Since its founding, EnerCom has hosted more than 40 successful oil and gas investment conferences in Denver, London, Dallas, Boston and San Francisco.

Global sponsors of EnerCom's Conferences are Netherland, Sewell & Associates; Preng & Associates; Moss Adams LLP; and RS Energy Group. Sponsors of EnerCom Dallas also include: DNB Bank ASA; Haynes and Boone; Fifth Third Bancorp, CIBC and AssuredPartners.

About EnerCom, Inc.

Founded in 1994, EnerCom, Inc. is a nationally recognized management consultancy advising and serving energy-centric clients on corporate strategy, asset valuations, investor relations, media and corporate communications and visual communications design. EnerCom's professionals have more than 170 years of industry and business experience and a proven track record of success. Headquartered in Denver, with senior consultants in Dallas and Houston, EnerCom uses the team approach for delivering its wide range of services to public and private companies, large and small, operating in the global exploration and production, OilService, capital markets, and associated advanced-technology industries.

EnerCom's upcoming oil and gas investment conferences include:

EnerCom Dallas – Feb. 21-22, 2018

EnerCom Denver (The Oil & Gas Conference®) – August 19-22, 2018

For more information about EnerCom and its services, please visit <http://www.enercominc.com/> or call +1 303-296-8834 to speak with the management team or one of our consultants.

About Netherland, Sewell & Associates, Inc.

Netherland, Sewell & Associates, Inc. (NSAI) was founded in 1961 to provide the highest quality engineering and geological consulting to the petroleum industry. Today they are recognized as the worldwide leader of petroleum property analysis to industry and financial organizations and government agencies. With offices in Dallas and Houston, NSAI provides a complete range of geological, geophysical, petrophysical, and engineering services and has the technical experience and ability to perform these services in any of the onshore and offshore oil and gas producing areas of the world. They provide reserves reports and audits, acquisition and divestiture evaluations, simulation studies, exploration resources assessments, equity determinations, and management and advisory services. For a complete list of services or to learn more about Netherland, Sewell & Associates, Inc. please visit www.netherlandsewell.com.

For more information about NSAI, call C.H. (Scott) Rees, Chief Executive Officer, at 214-969-5401 or send an email to info@nsai-petro.com.

About Preng & Associates

Preng & Associates, founded in 1980, is the only retainer-based, international executive search firm specializing solely in the energy industry. Its number one priority is to assist clients with their executive selection, organization development, and human resource needs by providing the highest quality service. Preng's record of accomplishment is directly attributable to their experienced staff, worldwide network of industry contacts, proven search methodology, and high standards of professionalism. Preng has conducted over 3000 searches for board, executive, management, and professional positions in its 35-year history and

has the highest success and repeat client track record.

Preng's practice is based on the premise that the search process is most effective when conducted by professionals with significant search industry experience. The company has earned a reputation for combining professional search disciplines with an in-depth industry and market understanding and has succeeded in some of the industry's most challenging and high-profile searches. Preng's international reach allows it to effectively conduct global engagements; and as a member of the Association of Executive Search Consultants, Preng practices and promotes its high standards of conduct and professionalism.

For more information about Preng & Associates, contact Charles Carpenter, Partner at 713-243-2610 or ccarpenter@preng.com.

About Moss Adams LLP

For more than 30 years, Hein & Associates has been recognized throughout the industry as a leading oil and gas accounting and advisory firm. In late 2017, Hein combined with Moss Adams LLP, one of the largest accounting, consulting and wealth management firms in the nation, creating a \$600 million middle-market accounting/tax/audit leader in the western U.S. with a strong oil & gas practice group.

With more than 2,900 professionals and staff across more than 25 locations in the West and beyond, Moss Adams works with many of the world's most innovative companies and leaders. Our strength in the middle market enables us to advise clients at all intervals of development—from start-up, to rapid growth and expansion, to transition. Today, we help over 2,300 companies doing business in more than 100 countries and territories.

For more information, please contact Joe Blice, Partner, National Practice Leader, Oil & Gas, CPA

joe.blice@mossadams.com, (972) 687-7818.

Moss Adams LLP provides details at <https://www.mossadams.com/home> .

About RS Energy Group

RS Energy Group (RSEG) provides data-driven intelligence: evaluate assets, weigh valuable M&A opportunities and benchmark your business for more precise decision-making.

RSEG officially released its data solution in April 2017. RS Data[®] provides clients with corrected, multi-sourced permit, completion and production data of unparalleled completeness and quality.

Today, RSEG's intelligence covers more than 150 companies operating in every key North American and many international energy plays with a powerful combination of practical insights at the asset level and a long-standing participation in capital markets. RSEG's independent, unbiased and accurate analysis forms a foundation of trust with its clients. Its collaborative approach, both internally and as an extension of its clients' research efforts, promotes innovation and fosters intimate, long term partnerships.

RS Energy Group (RSEG) is headquartered in Calgary, Alberta, with strategic locations in Houston, New York City, Philadelphia, San Francisco and Los Angeles. Contact RS Energy Group by phone at (403) 294-9111, or email info@rseg.com.

About DNB ASA

DNB is Norway's largest financial services provider, with total assets approaching \$400 billion. The bank has for years been a major provider of capital to the oil & gas industry, growing up literally side by side with the

highly prolific fields developed in the Norwegian Sector of the North Sea. The Oslo Energy Office maintains a global financing strategy, and serves this market through multiple offices around the world including Houston, London and Singapore.

Energy Americas, based in Houston, comprises approximately 20 seasoned energy finance professionals. Aside from facilitating the bank's global business strategies, the office concentrates primarily on serving middle market and larger customers in the four principal oil & gas sectors — upstream, midstream, downstream and service — as well as in Power and Renewables. The bank offers a variety of financial products, from traditional oil & gas reserve financing, to longer-term capital markets transactions and merger/acquisition advisory services through its broker-dealer arm, DNB Markets, Inc. Ancillary service capabilities include cash management/depository services, as well as commodity and interest rate hedging.

For information on DNB's energy services, please visit the DNB energy website.

About Haynes and Boone

Haynes and Boone, LLP is an energy-focused corporate law firm, providing a full spectrum of legal services to our clients across the oil and gas industry, including the upstream, midstream, and downstream sectors. We serve energy clients from our offices in Texas, Colorado, New York, California, Washington, D.C., London, Mexico City and Shanghai. We work as a team representing U.S. and foreign public and private companies engaged in the dynamic day-to-day work of finding and extracting oil and gas, and the banks, investment funds and other investors that support them.

Our team of more than 100 energy lawyers and landmen understands the U.S. and international physical and financial energy markets, and the firm has been helping operators and lenders complete some of the largest financings and M&A transactions in recent years. With more than 600 attorneys, Haynes and Boone is ranked among the largest law firms in the nation by The National Law Journal, and our energy lawyers have been ranked by publications such as Best Lawyers in America, Chambers and Partners and Who's Who in Energy.

For more info, please visit www.haynesboone.com.

About Fifth Third Bancorp

Fifth Third Bank is a diversified financial services company with over \$120 billion in assets. The Bank's energy group is comprised of experienced and knowledgeable individuals that can assist in providing and structuring financial solutions to meet their clients' needs across the upstream, midstream, downstream and services sectors. Solutions and capabilities include commodity hedging, interest rate management, foreign exchange, debt capital markets, treasury management, and depository/investment products.

For more information, please contact Richard Butler at 713-401-6101 or richard.butler@53.com.

About CIBC

CIBC is a leading North American bank headquartered in Canada and with offices around the world. CIBC was originally founded nearly 150 years ago, and has supported and financed the energy industry for many decades. CIBC was recently ranked as the strongest publicly traded bank in North America by Bloomberg, and is rated A+/Aa3 by S&P and Moody's, respectively.

Our energy specialists draw on the breadth of CIBC's capabilities to provide market insights and creative solutions for our clients. Services include corporate banking, commodity and interest rate hedging and strategy, A&D advisory, and capital markets.

CIBC is publicly traded on the NYSE and Toronto Stock Exchange under the symbol "CM" and has a market

cap of \$36 billion and nearly \$400 billion in total assets. For more information, please visit the CIBC energy website.

About Assured Partners

AssuredPartners Colorado (AP CO) combines 30+ years of experience with leading-edge products to provide exceptional service and value to our customers. We provide a full range of brokerage services including employee benefits, property and casualty, and retirement. Headquartered in Colorado, we think globally but act locally, with personal services designed specifically for each individual client. AP CO utilizes resources with national networks of brokers to ensure we can meet your every need and find answers to your questions quickly and efficiently.

Our goal is to achieve a long-term relationship focused on bringing value to your employee benefits management and insurance programs. We are committed to utilizing our collective talent to support your insurance goals. We work to identify activities that drive claim frequency, and implement an action plan to control health care costs and promote a healthy work environment for your employees.

Securing the best insurance package for your business begins with planning. Analyzing all your risks is critical to successful implementation of your insurance plan. AP CO will partner with you by providing ongoing assistance, consultation and service that will help you control your insurance expenses, choose the best plan to fit your company's needs and promote health care consumerism.

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