

Falcon Oil & Gas Ltd.
("Falcon" or the "Company")

Appointment of RBC Capital Markets ("RBC")

14 September 2017 - Falcon Oil & Gas Ltd. (TSXV: FO, AIM: FOG, ESM: FAC) is pleased to announce the appointment of RBC as joint broker, alongside Davy, Falcon's current broker. Davy will continue as Falcon's sole nominated advisor.

Philip O'Quigley, CEO of Falcon commented

"Falcon is delighted to announce RBC's appointment as joint broker. RBC's global presence and expertise in oil and gas, particularly in the Canadian, Australian and London markets will be of significant benefit to Falcon given the Company's stock exchange listings and asset locations."

Ends.

For further information, please contact:

CONTACT DETAILS:

Falcon Oil & Gas Ltd.	+353 1 676 8702
Philip O'Quigley, CEO	+353 87 814 7042
Anne Flynn, CFO	+353 1 676 9162
Davy (NOMAD & Joint Broker)	
John Frain / Anthony Farrell	+353 1 679 6363
RBC (Joint Broker)	
Matthew Coakes / Martin Copeland	+44 20 7653 4000

About Falcon Oil & Gas Ltd.

Falcon Oil & Gas Ltd is an international oil & gas company engaged in the acquisition, exploration and development of conventional and unconventional oil and gas assets, with the current portfolio focused in Australia, South Africa and Hungary. Falcon Oil & Gas Ltd is incorporated in British Columbia, Canada and headquartered in Dublin, Ireland with a technical team based in Budapest, Hungary.

For further information on Falcon Oil & Gas Ltd. please visit www.falconoilandgas.com

About RBC

RBC Capital Markets is a premier global investment bank providing expertise in banking, finance and capital markets to corporations, institutional investors, asset managers and governments around the world. We serve clients from 70 offices in 15 countries across North America, the UK, Europe and the Asia-Pacific region

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