

# Global Li-Ion Graphite Closes \$1.5M Non-Brokered Private Placement

24.08.2017 | [The Newswire](#)

Vancouver, August 23, 2017 - [Global Li-Ion Graphite Corp.](#) (the "Company") is pleased to announce that it has closed a non-brokered private placement (the "Private Placement"), generating gross proceeds of \$1,500,000.

Pursuant to the Private Placement, an aggregate of 7,500,000 units (each a "Unit") were issued at a price of \$0.20 per Unit. Each Unit consists of one common share and one common share purchase warrant exercisable at a price of \$0.50 for a period of one year from the date of issuance.

As part of the Private Placement, the Company entered into a debt conversion agreement to settle \$7,640 with a creditor. The Company issued 38,200 Units to the creditor pursuant to the debt conversion agreement dated July 2017.

The Company paid a total cash fee of \$94,500 and issued 576,500 Broker warrants.

The securities in the Private Placement will be subject to a hold period of four months and one day from the closing date of the Private Placement, in accordance with applicable securities regulations.

The proceeds of the Private Placement will be used for general working capital purposes and for the further development of the Company's ongoing projects.

For further information on Thelon Diamonds, please contact:

Geoff Watson

Director & Officer

[Global Li-Ion Graphite Corp.](#)

Telephone 604.608.6314

Email: [info@liongraphite.com](mailto:info@liongraphite.com)

Forward-Looking Information:

This press release may include forward-looking information within the meaning of Canadian securities legislation. The forward-looking information is based on certain key expectations and assumptions made by the management of Thelon Diamonds. Although the company believes that the expectations and assumptions on which such forward-looking information is based are reasonable, undue reliance should not be placed on the forward-looking information because the company cannot provide any assurance that it will prove to be correct. These forward-looking statements are made as of the date of this press release and the companies disclaims any intent or obligation to update publicly any forward-looking information, whether as a result of new information, future events or results or otherwise, other than as required by applicable

NOT FOR DISTRIBUTION TO U.S. NEWSWIRE SERVICES OR FOR DISSEMINATION  
IN THE UNITED STATES.

Copyright (c) 2017 TheNewswire - All rights reserved.

---

Dieser Artikel stammt von [Rohstoff-Welt.de](#)

Die URL für diesen Artikel lautet:

<https://www.rohstoff-welt.de/news/275327--Global-Li-Ion-Graphite-Closes-1.5M-Non-Brokered-Private-Placement.html>

Für den Inhalt des Beitrages ist allein der Autor verantwortlich bzw. die aufgeführte Quelle. Bild- oder Filmrechte liegen beim Autor/Quelle bzw. bei der vom ihm benannten Quelle. Bei Übersetzungen können Fehler nicht ausgeschlossen werden. Der vertretene Standpunkt eines Autors spiegelt generell nicht die Meinung des Webseiten-Betreibers wieder. Mittels der Veröffentlichung will dieser lediglich ein pluralistisches Meinungsbild darstellen. Direkte oder indirekte Aussagen in einem Beitrag stellen keinerlei Aufforderung zum Kauf-/Verkauf von Wertpapieren dar. Wir wehren uns gegen jede Form von Hass, Diskriminierung und Verletzung der Menschenwürde. Beachten Sie bitte auch unsere [AGB/Disclaimer!](#)

---

Die Reproduktion, Modifikation oder Verwendung der Inhalte ganz oder teilweise ohne schriftliche Genehmigung ist untersagt!  
Alle Angaben ohne Gewähr! Copyright © by Rohstoff-Welt.de -1999-2026. Es gelten unsere [AGB](#) und [Datenschutzrichtlinien](#).