

17 August 2017

[SolGold plc](#)

("SolGold" or the "Company")

Holdings in Company

In accordance with the Disclosure and Transparency Rules ("DTR"), [SolGold plc](#) (the "Company") was informed by [Cornerstone Capital Resources Inc.](#) ("Cornerstone") on 17 August 2017 that, in fulfilment of the obligations of Rule 5 of the DTR, and as a result of the purchase of shares with voting rights made on 16 August 2017, Cornerstone has completed the acquisition of the further 15,750,000 ordinary shares of 1 penny each in the Company as previously announced in the update of its holdings on 14 July 2017.

As a result, Cornerstone has confirmed that it now holds 170,156,414 ordinary shares in the Company, representing approximately 11.22% of the Company's issued share capital.

By order of the Board
Karl Schlobohm
Company Secretary
Brisbane, Australia

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