

17 August 2017

[SolGold plc](#)  
("SolGold" or the "Company")

#### Holdings in Company

In accordance with the Disclosure and Transparency Rules ("DTR"), [SolGold plc](#) (the "Company") was informed by [Cornerstone Capital Resources Inc.](#) ("Cornerstone") on 17 August 2017 that, in fulfilment of the obligations of Rule 5 of the DTR, and as a result of the purchase of shares with voting rights made on 16 August 2017, Cornerstone has completed the acquisition of the further 15,750,000 ordinary shares of 1 penny each in the Company as previously announced in the update of its holdings on 14 July 2017.

As a result, Cornerstone has confirmed that it now holds 170,156,414 ordinary shares in the Company, representing approximately 11.22% of the Company's issued share capital.

By order of the Board  
Karl Schlobohm  
Company Secretary  
Brisbane, Australia

#### CONTACTS

Mr Nicholas Mather  
[SolGold plc](#) (Executive Director)  
nmather@solgold.com.au

Tel: +61 (0) 7 3303 0665  
+61 (0) 417 880 448

Mr Karl Schlobohm  
[SolGold plc](#) (Company Secretary)  
kschlobohm@solgold.com.au

Tel: +61 (0) 7 3303 0661

Mr Ewan Leggat / Mr Richard Morrison  
SP Angel Corporate Finance LLP (NOMAD and Broker)  
ewan.leggat@spangel.co.uk

Tel: +44 (0) 20 3470 0470

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#### Contact

Contact:  
RNS  
Customer Services  
0044-207797-4400  
[rns@londonstockexchange.com](mailto:rns@londonstockexchange.com)  
<http://www.rns.com>