

# Impact Minerals Limited: Share Purchase Plan - Extension of Closing Date

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Perth - [Impact Minerals Ltd.](#) (ASX:IPT) advises that it has resolved to extend the Closing Date for the Share Purchase Plan (SPP) by three business days to Wednesday 14 June 2017 due to delays experienced by a number of shareholders in receiving the Prospectus and to compensate for the Western Australian public holiday on Monday 5 June 2017.

All other dates in relation to the SPP and Shortfall Offer remain unchanged.

As announced to the ASX on 11 May 2017 (and pursuant to a Prospectus lodged with the ASIC on 15 May 2017), the Company has invited Eligible Shareholders to subscribe for up to \$15,000 of new fully paid ordinary shares in the Company (New Shares) at an issue price of \$0.018 each, with three free attaching options exercisable at \$0.04 each, on or before 15 June 2020 (Free Attaching Options) for every two New Shares issued.

Any New Shares and Free Attaching Options not subscribed for under the SPP will form the Shortfall and will be offered under the Shortfall Offer, which forms a separate offer under the Prospectus.

The revised indicative timetable is set out below.

Event: Record Date (5.00pm WST)  
Date: Wed, 10 May 2017

Event: Lodgement of Prospectus with ASIC  
Date: Mon, 15 May 2017

Event: Despatch of Prospectus  
Date: Fri, 19 May 2017

Event: Opening Date of Share Purchase Plan and Shortfall Offer  
Date: Fri, 19 May 2017

Event: Closing Date of Share Purchase Plan Offer (5.00pm WST)  
Date: Wed, 14 June 2017

Event: Closing Date of Shortfall Offer (5.00pm WST)  
Date: Fri, 16 June 2017

Event: General Meeting  
Date: Tue, 20 June 2017

Event: Issue of Offer Securities  
Date: Wed, 21 June 2017

Event: Quotation of Securities  
Date: Thu, 22 June 2017

Event: Despatch of Holding Statements  
Date: Fri, 23 June 2017

## About Impact Minerals Limited:

[Impact Minerals Ltd.](#) (ASX:IPT) is an exploration company listed on the ASX in November 2006. The Company manages extensive tenement holdings (>2,000 km<sup>2</sup>) within Australia featuring significant potential for high-grade mineral deposits of gold, silver, lead, zinc, copper, nickel and PGM's. The Directors of the Company have extensive experience in mineral exploration and a strong history of exploration success, business development and corporate management. Impact Minerals intends to build wealth for its

shareholders through a vigorous campaign of project generation and evaluation with a view towards profitable mining operations. Impact Minerals intends to build wealth for its shareholders through a vigorous campaign of project generation and evaluation with a view towards profitable mining operations.

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