

VANCOUVER, BC--(Marketwired - May 25, 2016) - [Integra Gold Corp.](#) (TSX VENTURE: ICG) (OTCQX: ICGQF), ("Integra" or the "Company") is pleased to announce that as of May 24, 2016 all outstanding warrants have been exercised. A total of 39,939,799 warrants were exercised at prices ranging from \$0.26 to \$0.30, representing total cash proceeds to the Company of \$11,833,368. Of this total, 37,396,538 warrants, representing total cash proceeds of \$11,105,378, were exercised since January 1, 2016. The Company confirms there are no additional warrants outstanding.

## Change of Auditor

The Company also announces it has changed its auditors to Ernst & Young LLP from Morgan & Company LLP, effective May 6, 2016. In accordance with National Instrument 51-102, the notice of change of auditor, together with the required letters from the former auditor and the successor auditor, have been reviewed by the audit committee and the board of directors and filed on SEDAR.

## Project and Company Profile

Integra Gold is a junior gold exploration company advancing projects in Val-d'Or, QuÃ©bec, one of the top mining jurisdictions in the world. The Company's primary focus is its high grade Lamaque South project. In 2014, Integra completed the accretive acquisition of the Sigma Mill and Mine Complex, a fully permitted 2,200 ton per day mill and tailings facility. With major federal and provincial permits in place, existing infrastructure and exploration potential, this acquisition removed major costs and shortened timelines typically associated with mine projects. Integra was recently named to the TSX Venture top 50 performers in 2015 and the OTCQX Best 50 award for 2015.

## ON BEHALF OF THE BOARD OF DIRECTORS

Stephen de Jong  
CEO & President

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*Cautionary Note Regarding Forward-Looking Statements: Certain disclosures in this release constitute forward-looking statements, including timing of completion of an updated resource estimate, timing of completion of an updated PEA and completion of the Sigma-Lamaque transaction. In making the forward-looking statements in this release, the Company has applied certain factors and assumptions that are based on the Company's current beliefs as well as assumptions made by and information currently available to the Company, including that the Company is able to obtain any government or other regulatory approvals, that the Company is able to procure personnel, equipment and supplies required for its exploration and development activities in sufficient quantities and on a timely basis and that actual results are consistent with management's expectations. Although the Company considers these assumptions to be reasonable based on information currently available to it, they may prove to be incorrect, and the forward-looking statements in this release are subject to numerous risks, uncertainties and other factors that may cause future results to differ materially from those expressed or implied in such forward-looking statements. Such risk factors include, among others, those matters identified in its continuous disclosure filings, including its most recently filed MD&A. Readers are cautioned not to place undue reliance on forward-looking statements. The Company does not intend, and expressly disclaims any intention or obligation to, update or revise any forward-looking statements whether as a result of new information, future events or otherwise, except as required by law.*

## Contact

### CONTACT INFORMATION

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