

T-Rex Oil, Inc. Announces Participation in LD Micro's Invitational Conference

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BROOMFIELD, May 24, 2016 - [T-Rex Oil, Inc.](#) (OTCQB: TRXO) ("T-Rex" or "the Company"), an energy company focused on acquiring, exploring, developing and producing oil and natural gas properties, announced today that management will present at the upcoming LD Micro Invitational investor conference on June 8, 2016 in Los Angeles, CA.

LD Micro Invitational

Date: Wednesday, June 8th
Time: 3:00 PM Pacific Time
Location: Luxe Sunset Hotel
Webcast: <http://wsw.com/webcast/ldmicro10/trxo>

Conference participation is by invitation only and registration is mandatory. For more information or to schedule a one-on-one meeting, please contact MZ Group or the conference coordinator.

Please view T-Rex's website <http://ir.t-rexoilinc.com/> for additional information on the Company.

View T-Rex Oil, Inc.'s profile here: <http://www.ldmicro.com/profile/TRXO>

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About LD Micro

LD Micro was founded in 2006 with the sole purpose of being an independent resource in the microcap space. What started out as a newsletter highlighting unique companies has transformed into an event platform hosting several influential conferences annually (Invitational, Summit, and Main Event).

In 2015, LDM launched the first pure microcap index (the LDMi) to exclusively provide intraday information on the entire sector. LD will continue to provide valuable tools for the benefit of everyone in the small and microcap universe.

About T-Rex Oil, Inc.

[T-Rex Oil, Inc.](#) is an energy company focused on acquiring, exploring, developing and producing oil and natural gas properties predominately in the Rocky Mountains. T-Rex Oil, Inc. has acquired producing wells and leases in Wyoming and Nebraska and is actively pursuing other expansion opportunities. The Company's goal is to build steady, sustainable growth of its inventory of oil and gas properties. Information about T-Rex Oil, Inc. can be found at www.t-rexoilinc.com.

Forward-Looking Statements

This press release includes "forward-looking statements" within the meaning of Section 27A of the Securities Act of 1933, as amended, and Section 21E of the Exchange Act of 1934, as amended. Actual results and future events could differ materially from those anticipated in such statements, and such forward-looking statements may not prove to be accurate. These forward-looking statements involve certain risks and uncertainties, including, but not limited to, the following risks related to financial and operational performance: general economic conditions; the Company's ability to execute its business plan; changes in prices and demand for oil and natural gas prices; delays and other difficulties related to producing oil and natural gas; its ability to integrate acquisitions; availability of sufficient capital to execute its business plan; and other important factors which could cause actual results to differ materially from those anticipated or implied in the forward-looking statements. For further discussions of risks and uncertainties, you should refer to T-Rex's SEC filings. T-Rex undertakes no obligation and does not intend to update these forward-looking

statements to reflect events or circumstances occurring after the date of this press release, except as required by law, including the securities laws of the United States and the rules and regulations of the SEC. Any forward-looking statements speak only as of the date of this press release. All forward-looking statements are qualified in their entirety by this cautionary statement.

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