

DENVER, CO--(Marketwired - Mar 3, 2016) - EnerCom, Inc. will host The Oil & Services Conference 14 (TOSC 14) on March 9, 2016, at the Le Méridien San Francisco Hotel. Institutional investors, energy research analysts, and oil and gas investors can register to attend, and find the work-in-progress presenter list at The Oil & Services Conference website.

EnerCom's San Francisco Conference connects public companies with investors and analysts. EnerCom accomplishes this objective by hosting live and webcast presentations from E&P and OilService companies, energy analysts, and industry leaders. Benefits for attending institutional investors include:

IDEAS -- The full-day agenda provides attending institutional investors, family wealth offices, private equity firms and high-net worth investors the opportunity to hear from publicly traded oil and gas management teams. Executives will present their company's value proposition to a live and webcast audience of investment professionals. The 2016 list of public oil and gas presenters includes:

- Core Laboratories - 8:30 a.m. Pacific Time (PST)
- [Sanchez Energy Corp.](#) - 9:00 a.m. PST
- Panhandle Oil & Gas - 9:30 a.m. PST
- PetroQuest Energy - 10:00 a.m. PST
- Resolute Energy - 10:30 a.m. PST
- Tamarack Valley Energy - 11:30 a.m. PST
- Evolution Petroleum - 1:30 p.m. PST
- Blackbird Energy - 2:30 p.m. PST
- Manitek Energy - 4:00 p.m. PST
- BetaZi - 4:30 p.m. PST
- Petro River Oil Corp. - 5:00 p.m. PST

PERSPECTIVES -- As a complement to the public company presentations, seven industry and capital markets experts will present their thoughts, perspectives, and analysis on trends in the oil and gas sector. The 2016 list of industry and capital market presentations includes:

- 7:45 a.m. PST - Greg Barnett, President at EnerCom, Inc. "What Are Companies Doing to Address the Current Commodity Market?"
- 8:00 a.m. PST - John Gerdes, Head of Research at KLR Group. "The Dynamic and Global Oil & Gas Industry. Next Steps for 2016 and 2017."
- 11:00 a.m. PST - Fredrik Andersen, First Vice President at DNB Bank ASA. "Global Oil Markets and Hedging -- Are Trends Your Friend?"
- 12:30 p.m. PST - Tom Petrie, Chairman at Petrie Partners. "The Long-Term Implications of Seeking Market Share by Members of OPEC and Russia."
- 2:00 p.m. PST - Brian Uhlmer, Managing Director at GMP Securities. "Hardware, Middleware or Software? Where Should Investors Invest when Investing in the OFS Space?"
- 3:00 p.m. PST - Mike Smolinski, President at Energy Directions. "The U.S. Natural Gas Industry -- Opportunities If You're Paying Attention."
- 3:30 p.m. PST - Michael Cooper, CPA, Counsel at Haynes and Boone. "What Remedies Do Midstream Companies have with Production Shortfalls of Contracted E&P Volumes?"

CONNECTIONS -- EnerCom organizes one-on-one meetings between the publicly traded presenters and attending investors in attendance.

CONVENIENCE -- The conference will feature a continuous sequence of live 30-minute presentations and 50-minute breakout sessions for Q&A. All the presentations will be webcast live and archived on the conference website.

About EnerCom's San Francisco Conference

Founded in 2003 by EnerCom, The Oil & Services Conference 14 connects public companies with investors and analysts in the oil and gas industry. Global conference sponsors of EnerCom's events are Crédit Agricole Corporate and Investment Bank, Netherland, Sewell & Associates, Preng & Associates, Hein & Associates, and PLS. This year's sponsors of the San Francisco Conference are GMP Securities, Wunderlich Securities, Fifth Third Bank and DNB Bank ASA.

About EnerCom, Inc.

Founded in 1994, EnerCom, Inc. is a nationally recognized management consultancy firm advising and serving energy-centric clients on corporate strategy, asset valuations, investor relations, media and corporate communications and visual communications design. The Company's professionals have more than 170 years of industry and business experience and a proven track record of success. Headquartered in Denver, EnerCom uses the team approach for delivering its wide range of services to public and private companies, large and small, operating in the global exploration and production, OilService, capital markets, and associated advanced-technology industries. The Company annually hosts two oil and gas investment

conferences:

- The Oil & Services Conference 2014; 14 - San Francisco, California - March 9, 2016
- The Oil & Gas Conference 2011 - Denver, Colorado - August 14 - 18, 2016

For more information about EnerCom, its services, Conferences and Oil & Gas 360 please call +303-296-8834.

About Crédit Agricole Corporate and Investment Bank

Crédit Agricole Corporate and Investment Bank is the corporate and investment banking arm of the Crédit Agricole Group, the world's eighth largest bank by total assets (The Banker, July 2014). Crédit Agricole CIB offers its clients a comprehensive range of products and services in capital markets, brokerage, investment banking, structured finance, corporate banking, and international private banking.

The Bank provides support to clients in large international markets through its network, with a presence in major countries in Europe, the Americas, Asia and the Middle East.

With headquarters in New York City, and U.S. offices in Houston and Chicago, Credit Agricole CIB Americas offers its corporate and institutional clients financial products and services and made-to-order structuring, origination and distribution, through both its banking unit Credit Agricole CIB, and the full service broker-dealer Credit Agricole Securities (USA) Inc., which is a member of the NYSE and NASD. Credit Agricole CIB is also present in Montreal, Canada, and in Latin America with offices in Argentina, Brazil, and Mexico.

The Energy Industry represents the single largest concentration of industry exposure at Credit Agricole Corporate and Investment Bank, whose specialty focus dates back over 100 years. Our Energy practice for North America, located in Houston, focuses on all segments of the business and covers it on a truly global basis.

For more information, visit www.ca-cib.com.

About Netherland, Sewell & Associates, Inc.

Netherland, Sewell & Associates, Inc. (NSAI) was founded in 1961 to provide the highest quality engineering and geological consulting to the petroleum industry. Today they are recognized as the worldwide leader of petroleum property analysis to industry and financial organizations and government agencies. With offices in Dallas and Houston, NSAI provides a complete range of geological, geophysical, petrophysical, and engineering services and has the technical experience and ability to perform these services in any of the onshore and offshore oil and gas producing areas of the world. They provide reserves reports and audits, acquisition and divestiture evaluations, simulation studies, exploration resources assessments, equity determinations, and management and advisory services. For a complete list of services or to learn more about Netherland, Sewell & Associates, Inc. please visit www.netherlandsewell.com.

For more information about NSAI, call C.H. (Scott) Rees, Chief Executive Officer, at 214-969-5401 or send an email to info@nsai-petro.com.

About Preng & Associates

Preng & Associates, founded in 1980, is the only retainer-based, international executive search firm specializing solely in the energy industry. Its number one priority is to assist clients with their executive selection, organization development, and human resource needs by providing the highest quality service. Preng's record of accomplishment is directly attributable to their experienced staff, worldwide network of industry contacts, proven search methodology, and high standards of professionalism. Preng has conducted over 3000 searches for board, executive, management, and professional positions in its 35-year history and has the highest success and repeat client track record.

Preng's practice is based on the premise that the search process is most effective when conducted by professionals with significant search industry experience. The company has earned a reputation for combining professional search disciplines with an in-depth industry and market understanding and has succeeded in some of the industry's most challenging and high-profile searches. Preng's international reach allows it to effectively conduct global engagements; and as a member of the Association of Executive Search Consultants, Preng practices and promotes its high standards of conduct and professionalism.

For more information about Preng & Associates, contact Charles Carpenter, Partner at 713-243-2610 or ccarpenter@preng.com.

About Hein & Associates

For more than 30 years, Hein & Associates has been recognized as a leading accounting and advisory firm where its people and clients share knowledge, thrive in a culture of teamwork, and build long-term relationships deeply rooted in integrity. With offices in Denver, Dallas, Houston and Irvine, Hein serves public and private companies in a variety of industries across the country. Hein is a member of two of the largest international associations of accounting and advisory firms, which allows us to provide seamless client care domestically and throughout the world. Hein is ranked as one of the "Top 100" accounting and advisory firms in the country by Accounting Today, and consistently recognized by Inside Public Accounting as a "Best of the Best" firm, an honor bestowed on only 25 firms each year, based exclusively on management performance.

For more information, please contact Brian Mandell-Rice, Managing Partner, at bmandell-rice@heincpa.com or 303.298.9600.

About PLS

PLS was started in 1987 to adapt the real estate industry's highly effective MLS (multiple listing service) for the oil and gas industry. The firm takes its name from the simple concept of a "Petroleum Listing Service" but PLS has since expanded to provide operators and investors the information, marketing and advisory services they need to better manage their portfolios and facilitate profitable transactions.

To that end, PLS publishes various listings, news and research reports; offers proprietary databases; hosts prospect and property expos; brokers and direct markets properties, prospects, overrides and midstream assets for sellers seeking additional services; and provides advisory and consulting services on an as needed or project basis.

In total, over 2,000 independent companies and their 10,000+ professionals subscribe to one or more of PLS Core Reports, Regional Reports or Premium and Proprietary Databases. In addition, PLS divestment arm is one of the largest handlers of oil and gas asset sales in the mid to under market. Overall, PLS has handled over 900 projects worth an aggregate of \$5.0 billion while its advisory arm has done over \$1.0 billion in deals and continues to support clients in sourcing new opportunities and capital markets.

For more information about PLS products or services, please visit www.plsx.com.

About GMP Securities

GMP Securities is a leading independent investment dealer with a global specialization in equity, debt underwriting, mergers and acquisitions for the resources/energy industry. With operations in Canada, the United States, Europe, Australia and Asia, we offer a full range of financial products and services across our investment banking, sales, trading and research capabilities to an international client base that includes corporate clients, institutional investors and high-net-worth individuals. GMP Securities is a wholly owned subsidiary of GMP Capital Inc. (GMP), a leading diversified financial services firm headquartered in Toronto, Canada, which provides a wide range of expertise in two integrated business segments: Capital Markets and Wealth Management. GMP is listed on the Toronto Stock Exchange under the symbol "GMP".

For further information, please visit GMP's corporate website at www.gmpcapital.com.

About Wunderlich Securities

Established in 1996 in Memphis, TN, Wunderlich Securities, a full-service brokerage firm, is committed to providing a comprehensive range of professional products and services to meet the needs of individual investors as well as corporations and institutions. The Firm offers financial advisory, brokerage, equity research and investment banking services. Fixed Income broker services are provided through Wunderlich Securities Fixed Income Capital Markets and WunTrade divisions of Wunderlich Securities. The firm operates in 26 offices across 15 states and has more than 450 associated professionals.

For more information, please contact R. Kevin Andrews, Managing Director, Investment Banking, at (713) 403-3979 or visit www.wunderlichsecurities.com.

About Fifth Third Bancorp

Fifth Third Bancorp is a diversified financial services company headquartered in Cincinnati, Ohio. The Company has \$130 billion in assets and operates 17 affiliates with 1,320 full-service Banking Centers, including 104 Bank Mart® locations, most open seven days a week, inside select grocery stores and 2,586 ATMs in Ohio, Kentucky, Indiana, Michigan, Illinois, Florida, Tennessee, West Virginia, Pennsylvania, Missouri, Georgia and North Carolina. Fifth Third operates four main businesses: Commercial Banking, Branch Banking, Consumer Lending, and Investment Advisors. Fifth Third also has a 25% interest in Vantiv Holding, LLC. Fifth Third is among the largest money managers in the Midwest and, as of December 31, 2013, had \$302

billion in assets under care, of which it managed \$27 billion for individuals, corporations and not-for-profit organizations. Investor information and press releases can be viewed at www.53.com. Fifth Third's common stock is traded on the NASDAQ® Global Select Market under the symbol "FITB." Fifth Third Bank was established in 1858. Member FDIC.

For more information, please contact Richard C. Butler, Senior Vice President at (713) 401-6101.

About DNB Bank ASA

DNB is Norway's largest financial services group and one of the largest in the Nordic region in terms of market capitalization. The Group offers a full range of financial services, including loans, savings, advisory services, insurance and pension products for retail and corporate customers. The Corporate Banking department is focused on relationship lending within the oil & gas and power & renewables sectors, primarily serving investment grade customers based in North America. As many of these customers have a large global footprint, DNB Houston works closely with the energy teams in London, Norway, Singapore and Santiago to service customers' needs.

For more information, please visit <https://www.dnb.no/en/corporate-and-institutions>.

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