

Rosa Capital Inc. and Raimount Energy Inc. Complete Three-Cornered Amalgamation

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CALGARY, Dec. 15, 2015 - Rosa Capital Inc. ("Rosa") (TSX VENTURE:RSA.P) and [Raimount Energy Inc.](#) ("Raimount") (TSX VENTURE:RMT) are pleased to jointly announce that they have completed the three-cornered amalgamation pursuant to an amalgamation agreement dated November 3, 2015 (the "Amalgamation Agreement"), together with 1929281 Alberta Ltd. ("AcquisitionCo"), a wholly owned subsidiary of Raimount (the "Transaction"). The Transaction was initially announced in a joint press release of Rosa and Raimount dated October 29, 2015, indicating that Rosa and Raimount had entered into a letter of intent in respect of the Transaction. The Transaction constitutes Rosa's Qualifying Transaction as set forth in Policy 2.4 of the TSX Venture Exchange (the "Exchange").

The Transaction

Pursuant to the terms of the Amalgamation Agreement, the Transaction was structured as a three-cornered amalgamation pursuant to which AcquisitionCo acquired all of the issued and outstanding Rosa common shares ("Rosa Shares") in exchange for Raimount common shares ("Raimount Shares"), and Rosa and AcquisitionCo amalgamated under the name "Raimount Resources Inc." ("Amalco") pursuant to the provisions of the *Business Corporations Act* (Alberta). At the effective time, Raimount issued to the holders of Rosa Shares ("Rosa Shareholders") one Raimount Share for every ten Rosa Shares held by a Rosa Shareholder, for aggregate consideration of 1,065,000 Raimount Shares being issued to the Rosa Shareholders. Each Raimount Share issued to Rosa Shareholders pursuant to the Transaction was issued at a deemed price of \$2.25 per Raimount Share pursuant to the Transaction. Rosa and Raimount combined their respective businesses and will continue under the name of "[Raimount Energy Inc.](#)" (the "Resulting Issuer").

As a result of the Transaction, the Resulting Issuer has 5,436,133 shares issued and outstanding, being the aggregate of: (i) 1,065,000 shares of the Resulting Issuer issued for all of the issued and outstanding Rosa Shares; and (ii) 4,371,133, being the issued and outstanding shares of Raimount prior to the closing of the Transaction. The Resulting Issuer will be listed on the Exchange as an Oil and Gas Issuer.

This news release contains forward-looking statements that involve risks and uncertainties. Actual results may differ materially. Other than as required by law, Rosa and Raimount will not update these forward-looking statements to reflect events or circumstances after the date hereof. More detailed information about potential factors that could affect financial results is included in the documents filed from time to time with the Canadian securities regulatory authorities by Rosa and Raimount.

Investors are cautioned that, except as disclosed in the management information circular to be prepared in connection with the transaction, any information released or received with respect to the transaction may not be accurate or complete and should not be relied upon. Trading in the securities of Rosa Capital Inc. and [Raimount Energy Inc.](#) should be considered highly speculative.

The TSX Venture Exchange Inc. has in no way passed upon the merits of the Transaction and has neither approved nor disapproved the contents of this press release.

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