

Silver Shield Resources Corp. Announces \$1,000,000.00 Private Placement Offering

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TORONTO, December 7, 2015 / [Silver Shield Resources Corp.](#) (CSE: SSR) (the "Corporation") announced today that it has commenced a non-brokered private placement financing to raise a maximum of One Million Dollars ("\$1,000,000.00") CDN by the sale of Six Million Six Hundred and Sixty-Six Thousand, Six Hundred and Sixty-Six ("6,666,666") units of the Corporation at a price of \$0.15 per unit. Each unit is comprised of one common share of the Corporation, and one-half of one common share purchase warrant. Each whole warrant entitles the holder to acquire one common share of the Corporation for \$0.25 for a period of 36 months from the closing date. The common shares and warrants of this placement are subject to a four-month and one day statutory hold period.

In connection with the offering, a finder's fee may be paid consisting of a cash commission equal to 8% of the gross proceeds raised under the offering and that number of non-transferable finder's fee warrants as is equal to 8% of the number of shares. Each finder's fee warrant will be exercisable into one common share of the Company at \$0.25 per share for a period of 12 months from the closing date.

Net proceeds of the financing will be used for strategic acquisitions, development and for working capital.

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