

[Activa Resources AG](#) raises EUR 1 million of new capital

- EUR 1 million investment made by new strategic investor
- Via capital increase and further placement of 2013/2017 corporate bond
- New funds will strengthen Activa's position in current oil price environment

Bad Homburg, 26th October 2015. [Activa Resources AG](#), an independent oil and natural gas producer, has raised new capital totalling EUR 1 million. The Management and Supervisory Boards passed resolutions on October 20th to increase the company's share capital by 10 % against contribution in cash by partially utilising the company's existing authorised capital. In accordance with the company's statutes the existing shareholders' statutory subscription rights are excluded. In addition, a further private placement of the [Activa Resources AG](#) 2013/2017 corporate bond has been concluded.

As a result of the capital increase the company's nominal capital will increase from currently EUR 5,466,803 (divided into the same number of bearer shares) by EUR 546,680 to EUR 6,013,483 via issuance of 546,680 new bearer shares. The new shares were subscribed by a German strategic investor, active in the energy industry, at a price of EUR 1.40 per share. Gross proceeds amount to EUR 765,352. No placement fees were paid.

In addition, a EUR 223,000 private placement of the [Activa Resources AG](#) 2013/2017 corporate bond (ISIN: DE000A1YCS50) to the same investor has been made at a price of 100 %, thus taking the total outstanding volume of the bond to EUR 5 million.

The total new capital raised by these combined measures totalling EUR 1 million will serve to strengthen Activa's financial position and to further develop the company's operational activities.

Leigh A. Hooper, CEO of [Activa Resources AG](#) states: "Like all companies in our industry we are impacted by the cyclical downturn in oil prices. Despite the current market environment, we have succeeded in raising new capital from strategic investors thanks to the development potential of our oil and natural gas assets. Besides these capital measures we are making important operational adjustments which will allow us to increase the value of our assets going forward."

#### The Management Board

#### About Activa Resources AG

[Activa Resources AG](#) is an independent oil and gas company which focuses on the acquisition, development and exploitation of oil and natural gas properties. [Activa Resources AG](#) is listed on the Frankfurt stock exchange and is based in Bad Homburg, Germany. The company's management and technical team comprise oil industry experts with many years operational experience at major international oil companies. Further information can be found at [www.activaresources.com](http://www.activaresources.com).

#### Forward-looking statements

This news release includes forward-looking statements. Forward-looking statements include, but are not limited to, statements concerning estimates of expected drilling and development wells and associated costs, statements relating to estimates of, and increases in, production, cash flows and values and other statements which are not historical facts. When used in this document, the words such as "could," "plan," "estimate", "expect", "intend", "may", "potential", "should" and similar expressions are forward-looking statements. Although Activa believes that its expectations reflected in these forward-looking statements are reasonable, such statements involve risks and uncertainties and no assurance can be given that actual results will be consistent with these forward-looking statements. Important factors that could cause actual results to differ from these forward-looking statements include the potential that the Company's projects will experience technological and mechanical problems, that geological conditions in the reservoir may not result in commercial levels of oil and gas production, that changes in product prices can have a material impact and that Activa fails to raise sufficient capital to adequately fund its activities.

#### Company contact

[Activa Resources AG](#)

Hessenring 107

61348 Bad Homburg

[www.activaresources.com](http://www.activaresources.com)

Phone: +49 (0)6172-483 2352

FAX: +49 (0)6172-483 2353

[lah@activaresources.com](mailto:lah@activaresources.com)

#### Investor Relations Kontakt

GFEI Aktiengesellschaft

Mailänderstr. 2

30539 Hannover

Germany  
[www.gfei.ag](http://www.gfei.ag)  
Phone: +49 (0)511-4740 2310  
FAX: +49 (0)511-4740 2319  
[activa-resources@gfei.de](mailto:activa-resources@gfei.de)