

## Enterprise Values of Presenting Companies Range From \$9 million to \$160 Billion

DENVER, CO--(Marketwired - Jul 7, 2015) - EnerCom, Inc. will host The Oil & Gas Conference® 20, August 16-20, 2015, in Denver at the Westin Denver Downtown. The Conference is the oldest and largest energy investment conference hosted in Denver. Investment and oil and gas professionals interested in attending the event can register through the conference website.

Conference Details: The Oil & Gas Conference® 20 forum offers investment professionals the opportunity to listen to senior management teams present their strategies and provides industry professionals a venue to learn about important energy topics effecting the global oil and gas industry.

Who are the Presenters: The 2015 edition of EnerCom's The Oil & Gas Conference® will host more than 100 presenting companies with operations spanning more than 40 countries and six continents. Enterprise values of the presenters range from approximately \$9 million to \$160 billion. A work-in-progress list of presenting companies can be found on the conference website.

Who Attends the Conference: More than 2,000 institutional and hedge fund investors, energy research analysts, retail brokers, trust officers, high net worth investors, investment bankers and energy industry professionals gather in Denver each year to access and hear from the leading oil and gas executive management teams.

One-on-One Meetings: EnerCom works in advance with presenting company management teams to arrange one-on-one meetings with the attending institutional investors and research analysts at the conference venue. In 2014, EnerCom organized more than 2,000 one-on-one meetings.

History and Sponsors: EnerCom, Inc. founded The Oil & Gas Conference® in 1996. Global sponsors of EnerCom's Conferences are Credit Agricole Corporate & Investment Bank; Netherland, Sewell & Associates; Preng & Associates; and Hein & Associates LLP. Sponsors of The Oil & Gas Conference® 20 are: GMP Securities; Wells Fargo & Co.; BMO Capital Markets; CIBC; Stephens Inc.; Royal Dutch Shell plc; Mutual of Omaha Bank; Wunderlich Securities; Fifth Third Bank; PNC Bank; Scotia Howard Weil; Haynes and Boone; Petrie Partners; DNB Bank ASA; US Bank; and Bank of America Merrill Lynch.

About EnerCom, Inc.

Founded in 1994, EnerCom, Inc. provides oil and gas branding, marketing and valuation solutions to the entire oil and gas industry. The Company's professionals have more than 150 years of industry and business experience and a proven track record of success. Headquartered in Denver, EnerCom uses the team approach for delivering its wide range of services to public and private companies, large and small, operating in the global oil and gas industry. The firm also produces two annual investment conferences.

- The Oil & Gas Conference® 20 - Denver, Colorado - August 16-20, 2015
- The Oil & Services Conference® 14 - San Francisco, California - March 2016

For more information about EnerCom and its services, please visit <http://www.enercominc.com/> or call +303-296-8834 to speak with one of our consultants.

About Credit Agricole Corporate and Investment Bank

Credit Agricole Corporate and Investment Bank, the corporate and investment banking arm of the Credit Agricole Group, has close to 10,000 professionals operating in 54 countries. It provides its clients with a complete range of products and services in the areas of capital markets, investment banking, structured finance and corporate banking.

With headquarters in New York City, and U.S. offices in Houston, Chicago, and Dallas, Credit Agricole CIB Americas offers its corporate and institutional clients financial products and services and made-to-order structuring, origination and distribution, through both its banking unit Credit Agricole CIB, and the full service broker-dealer Credit Agricole Securities (USA) Inc., which is a member of the NYSE and NASD. Credit Agricole CIB is also present in Montreal, Canada, and in Latin America with offices in Argentina, Brazil, and Mexico.

The Energy Industry represents the single largest concentration of industry exposure at Credit Agricole Corporate and Investment Bank, whose specialty focus dates back over 100 years. Our Energy practice for North America, located in Houston, focuses on all segments of the business and covers it on a truly global basis.

For more information, visit [www.ca-cib.com](http://www.ca-cib.com).

## About Netherland, Sewell & Associates, Inc.

Netherland, Sewell & Associates, Inc. (NSAI) was founded in 1961 to provide the highest quality engineering and geological consulting to the petroleum industry. Today they are recognized as the worldwide leader of petroleum property analysis to industry and financial organizations and government agencies. With offices in Dallas and Houston, NSAI provides a complete range of geological, geophysical, petrophysical, and engineering services and has the technical experience and ability to perform these services in any of the onshore and offshore oil and gas producing areas of the world. They provide reserves reports and audits, acquisition and divestiture evaluations, simulation studies, exploration resources assessments, equity determinations, and management and advisory services. For a complete list of services or to learn more about Netherland, Sewell & Associates, Inc. please visit [www.netherlandsewell.com](http://www.netherlandsewell.com).

For more information about NSAI, call C.H. (Scott) Rees, Chief Executive Officer, at 214-969-5401 or send an email to [info@nsai-petro.com](mailto:info@nsai-petro.com).

## About Preng & Associates

Preng & Associates, for 35 years, has earned a reputation as the world's most accomplished retained executive search firm specializing in meeting the unique management leadership requirements of the energy and natural resources industries.

Working from offices in Houston and London, our consultants possess global search expertise, comprehensive industry knowledge and experience, a commitment to service, and a dedication to deliver consistently exceptional executive recruiting results across the energy value chain. We thank you for visiting and invite you to learn more about our global recruiting capabilities.

For more information about Preng & Associates and its services, please call: David E. Preng (713) 266-2600 or visit [www.preng.com](http://www.preng.com).

## About Hein & Associates

For more than 30 years, Hein & Associates has been recognized as a leading accounting and advisory firm where its people and clients share knowledge, thrive in a culture of teamwork, and build long-term relationships deeply rooted in integrity. With offices in Denver, Dallas, Houston and Irvine, Hein serves public and private companies in a variety of industries across the country. Hein also serves clients globally through its alliance with associations of independent accounting firms around the world. Hein is ranked as one of the "Top 100" accounting and advisory firms in the country by Accounting Today, and consistently recognized by Inside Public Accounting as a "Best of the Best" firm, an honor bestowed on only 25 firms each year, based exclusively on management performance.

For more information, please contact Brian Mandell-Rice, Managing Partner, at [bmandell-rice@heincpa.com](mailto:bmandell-rice@heincpa.com), 303.298.9600 or visit <http://www.heincpa.com/industries/oil-and-gas/>.

## About GMP Securities

GMP Securities is a leading independent investment dealer with a global specialization and transactional expertise in the resources/energy industry. With operations in Canada, the United States, Europe, Australia and Asia, we offer a full range of financial products and services across our investment banking, sales, trading and research to an international client base that includes corporate clients, institutional investors and high-net-worth individuals. GMP Securities is part of GMP Capital Inc., a leading diversified financial services firm headquartered in Toronto, Canada, which provides a wide range of expertise in two integrated business segments: Capital Markets and Wealth Management. GMP Capital is listed on the Toronto Stock Exchange under the symbol "GMP".

For further information, please visit GMP Securities' corporate website at [www.gmpsecurities.com](http://www.gmpsecurities.com).

## About Wells Fargo & Company

Wells Fargo & Company is a diversified financial services company providing banking, insurance, investments, mortgage, and consumer and commercial finance through more than 9,000 stores and 12,000 ATMs and the Internet ([wellsfargo.com](http://wellsfargo.com) and [wachovia.com](http://wachovia.com)) across North America and internationally.

The Energy Banking Group, headed by Kyle Hranicky (713.319.1980), provides corporate banking products and services to the energy sector, including upstream, midstream, oilfield services, and diversified industries. With offices in Houston, Dallas, and Denver, the group's success is driven by in-depth industry expertise and longstanding relationships with key industry participants. The group has over \$19 billion of capital commitments to energy companies.

The Energy & Power Investment Banking Group, headed by James Kipp (713.346.2701), provides strategic advisory and corporate finance expertise to energy and power clients, including upstream, midstream, oilfield services, downstream, coal and the power & utilities sectors. Areas of focus include equity, equity-linked and debt underwritings, private placements, syndications, and mergers and acquisitions. The Energy & Power Investment Banking Group has offices in Houston, St. Louis, and Charlotte.

These teams work together to offer clients industry and product expertise, in addition to sharing their understanding of internal and external forces that drive both industry trends and financial markets.

To learn more about Wells Fargo & Company, please visit the company's web site at [www.wellsfargo.com](http://www.wellsfargo.com).

#### About BMO Capital Markets

BMO Capital Markets is a leading, full-service North American-based financial services provider offering equity and debt underwriting, corporate lending and project financing, merger and acquisitions advisory services, securitization, treasury management, market risk management, debt and equity research and institutional sales and trading. BMO Capital Markets has approximately 2,200 professionals in 30 locations around the world, including 16 offices in North America.

BMO Capital Markets is a member of BMO Financial Group, one of the largest diversified financial services providers in North America with US\$525 billion total assets and more than 47,000 employees as at April 30, 2015.

For more information, contact:

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#### About CIBC

CIBC is a leading North American bank headquartered in Canada and with offices around the world. CIBC was originally founded nearly 150 years ago, and has supported and financed the energy industry for many decades. CIBC was recently ranked as the strongest publicly traded bank in North America by Bloomberg, and is rated A+/Aa3 by S&P and Moody's, respectively.

Our energy specialists draw on the breadth of CIBC's capabilities to provide market insights and creative solutions for our clients. Services include corporate banking, commodity and interest rate hedging and strategy, A&D advisory, and capital markets.

CIBC is publicly traded on the NYSE and Toronto Stock Exchange under the symbol "CM" and has a market cap of \$36 billion and nearly \$400 billion in total assets. For more information, please visit [www.cibc.com](http://www.cibc.com).

#### About Stephens Inc.

Founded in 1933, Stephens is a privately-held, independent financial services firm focused on building value for companies, state and local governments, institutions and high-net-worth investors. We are headquartered in Little Rock, Arkansas, with offices in leading cities across the country.

Stephens has been a principal investor in the Energy space since 1952 and has a longstanding commitment to assisting and advising public and private Energy companies throughout their life cycles. Stephens Energy investment banking practice began in 2009 and has completed 35 transactions to-date. There are currently 9 professionals in the Energy investment banking group complemented by 7 equity research analysts and associates covering the Exploration & Production, Oilfield Service, and Master Limited Partnership sectors. The combined knowledge base of the Energy team enables us to provide clients an unmatched level of investment banking service, including mergers and acquisitions advisory, fairness opinions and public and private debt and equity offerings. Our extensive network of relationships in the Energy sector and continued presence in the strategic and capital markets allows Stephens to provide clients with actionable advice and an independent perspective on asset valuations, potential strategic issues and financing alternatives.

For more information about Stephens, please visit:  
<http://www.stephens.com/investment-banking/sectors/energy/>

## About Royal Dutch Shell

Royal Dutch Shell plc is incorporated in England and Wales, has its headquarters in The Hague and is listed on the London, Amsterdam, and New York stock exchanges. Shell companies have operations in more than 90 countries and territories with businesses including oil and gas exploration and production; production and marketing of liquefied natural gas and gas to liquids; manufacturing, marketing and shipping of oil products and chemicals and renewable energy projects.

For further information, visit [www.shell.com](http://www.shell.com).

## About Mutual of Omaha Bank

With expert banking talent and nearly \$6 billion in assets, Mutual of Omaha Bank provides financial solutions to individuals and businesses across the United States. The bank is a subsidiary of Mutual of Omaha, a highly rated insurance and financial services leader for more than 100 years.

When it comes to the energy industry, Mutual of Omaha Bank's Houston-based energy group is uniquely positioned to meet the specialized lending needs of energy companies, their owners and investors. With a strong capital base and a team of highly experienced energy specialists, commercial bankers and wealth management advisors, Mutual of Omaha Bank offers the financial resources and expertise to be a value added partner.

For more information, visit [www.mutualofomahabank.com](http://www.mutualofomahabank.com).

## About Wunderlich Securities

Wunderlich Securities is a full service investment firm providing wealth management, equity research and investment banking services, and institutional sales and trading to individuals, corporations and institutional clients. Wunderlich's Investment Bank offers a wide variety of services including public offerings, merger & acquisitions, valuations, private placements and other services for our corporate clients. Wunderlich is dedicated to building trusted partnerships and lasting relationships with each client we serve both before and beyond transactions. At Wunderlich, we take each client's goals and success personally.

Wunderlich's senior energy bankers have extensive energy industry knowledge and transaction experience comprising a broad range of financing and M&A transactions. We provide a full-range of services to public and private "middle-market" energy companies. Over the last two years, Wunderlich has raised over \$10 billion for energy companies.

For more information, please contact R. Kevin Andrews, Managing Director, Investment Banking, at (713) 403-3979 or visit [www.wunderlichsecurities.com](http://www.wunderlichsecurities.com).

## About Fifth Third Bancorp

Fifth Third Bancorp is a diversified financial services company headquartered in Cincinnati, Ohio. The Company has \$130 billion in assets and operates 17 affiliates with 1,320 full-service Banking Centers, including 104 Bank Mart® locations, most open seven days a week, inside select grocery stores and 2,586 ATMs in Ohio, Kentucky, Indiana, Michigan, Illinois, Florida, Tennessee, West Virginia, Pennsylvania, Missouri, Georgia and North Carolina. Fifth Third operates four main businesses: Commercial Banking, Branch Banking, Consumer Lending, and Investment Advisors. Fifth Third also has a 25% interest in Vantiv Holding, LLC. Fifth Third is among the largest money managers in the Midwest and, as of December 31, 2013, had \$302 billion in assets under care, of which it managed \$27 billion for individuals, corporations and not-for-profit organizations. Investor information and press releases can be viewed at [www.53.com](http://www.53.com). Fifth Third's common stock is traded on the NASDAQ® Global Select Market under the symbol "FITB." Fifth Third Bank was established in 1858. Member FDIC.

For more information, please contact Richard C. Butler, Senior Vice President at (713) 401-6101.

## About PNC Bank

The PNC Financial Services Group is one of the nation's largest diversified financial services organizations providing retail and business banking; residential mortgage banking; specialized services for corporations and government entities, including corporate banking, real estate finance and asset-backed lending; wealth management and asset management.

## About Scotia Howard Weil

Scotiabank is a leading global bank that provides a broad array of financial products and services to the energy industry in over

50 countries. Our sophisticated energy platform fully integrates equity, debt, corporate lending, commodity hedging and capital markets solutions for energy sector companies in North America and around the world.

Scotia Howard Weil provides equity research, institutional sales and trading, and equity capital markets services, with an exclusive focus on the energy industry. Scotia Howard Weil's equity research professionals cover over 140 energy companies operating in the following sectors -- European Integrated Oils/Independent Refiners, Infrastructure MLPs, Exploration and Production, Oilfield Equipment & Services, Appalachian Energy, and Coal Producers. Given the firm's exclusive focus on the energy industry, Scotia Howard Weil sales and trading professionals possess a deeper understanding of energy-industry and company-specific events and trends than professionals at more diversified firms. Focused on optimizing your growth strategy, Scotia Howard Weil brings deep industry knowledge, experience, relationships and broad distribution capabilities to each transaction we execute in the U.S. energy equity capital markets. Scotia Howard Weil is a leading manager of equity capital markets transactions in the energy industry, having completed over 50 such transactions since 2014.

Scotiabank's oil and gas M&A arm, Scotia Waterous, is a global leader in oil and gas M&A, offering corporate M&A, asset acquisition and divestiture, and corporate finance services to its international clientele. With over 200 mandates completed since 2006 worth more than \$167 billion, Scotia Waterous provides best-in-class advisory solutions to enhance your strategic decision making. Scotia Waterous is a technically focused advisor with over 110 integrated and highly experienced technical and corporate professionals based around the world.

For more info, visit: [www.gbm.scotiabank.com/energy](http://www.gbm.scotiabank.com/energy), [www.howardweil.com](http://www.howardweil.com) and [www.scotiawaterous.com](http://www.scotiawaterous.com).

#### About Haynes and Boone

Oil and gas is and has always been a volatile business, and today's environment is no exception. Haynes and Boone, LLP is an energy focused corporate law firm, providing a full spectrum of legal services to our clients across the oil and gas industry, including the upstream, midstream, and downstream sectors. Evidence of our commitment to the industry is our opening of our Denver office this year to better serve our energy clients along with our existing offices in Texas, New York, California, Washington, D.C., Shanghai and Mexico City. Haynes and Boone lawyers from all offices work as a team to meet the legal needs of our domestic and international clients involved in oil and gas. We represent domestic and foreign public and private companies engaged in the dynamic day-to-day work of finding and extracting energy in the form of oil and gas and the banks, investment funds and other investors that support them.

Our team of more than 100 energy lawyers, landmen and analysts understands the domestic and international physical and financial energy markets, and the firm has been helping both operators and lenders complete some of the largest financings to date in 2015. With more than 550 attorneys, Haynes and Boone is ranked among the largest law firms in the nation by The National Law Journal.

For more info, visit [www.haynesboone.com](http://www.haynesboone.com).

#### About Petrie Partners

Petrie Partners, LLC is a boutique investment banking firm offering financial advisory services to the oil and gas industry. We provide specialized advice on mergers, divestitures and acquisitions and private placements.

The firm was formed in 2011 (as Strategic Energy Advisors) by senior bankers formerly with Bank of America Merrill Lynch and Petrie Parkman & Co., an investment bank that built a reputation as a most trusted advisor to energy clients during the nearly two decades leading up to its merger into Merrill Lynch in 2006.

Through tenure with Petrie Parkman, Merrill Lynch and Bank of America Merrill Lynch, the senior members of the Petrie team bring to bear an average of more than 25 years of energy investment banking experience, including over 300 energy M&A and capital raising transactions representing over \$350 billion of aggregate consideration.

#### About DNB ASA

DNB is Norway's largest financial services provider, with total assets approaching \$400 billion. The bank has for years been a major provider of capital to the oil & gas industry, growing up literally side by side with the highly prolific fields developed in the Norwegian Sector of the North Sea. The Oslo Energy Office maintains a global financing strategy, and serves this market through multiple offices around the world including Houston, London and Singapore.

Energy Americas, based in Houston, comprises approximately 20 seasoned energy finance professionals. Aside from facilitating the bank's global business strategies, the office concentrates primarily on serving middle market and larger customers in the four principal oil & gas sectors -- upstream, midstream, downstream and service -- as well as in Power and Renewables. The

bank offers a variety of financial products, from traditional oil & gas reserve financing, to longer-term capital markets transactions and merger/acquisition advisory services through its broker-dealer arm, DNB Markets, Inc. Ancillary service capabilities include cash management/depository services, as well as commodity and interest rate hedging.

## About U.S. Bank

The U.S. Bank Energy Industries division provides corporate banking products and services to the energy industries, including the upstream, midstream and refining sectors of the oil and gas industry. Based in Denver, CO, the group employs 30 professionals covering the entire United States. The U.S. Bank Energy Industries division offers a full spectrum of banking solutions, including capital markets, loan syndications, private placements, leasing, treasury management and payment services. For more information, contact the U.S. Bank Energy Industries division at 303-585-4218.

U.S. Bancorp (NYSE: USB), with \$403 billion in assets as of December 31, 2014, is the parent company of U.S. Bank, the fifth-largest commercial bank in the United States. The company operates 3,176 banking offices in 25 states, 5,022 ATMs, and provides a comprehensive line of banking, brokerage, insurance, investment, mortgage, trust and payment services products to consumers, businesses and institutions. U.S. Bancorp and its employees are dedicated to improving the communities they serve, for which the company earned the 2011 Spirit of America Award, the highest honor bestowed on a company by United Way. Visit U.S. Bancorp on the web at [usbank.com](http://usbank.com).

## About Bank of America Merrill Lynch

### Bank of America Merrill Lynch Oil and Gas Team

The Bank of America Merrill Lynch (BofAML) Oil and Gas practice is comprised of a global team of bankers dedicated to covering the energy industry, dating back to the 1920s when Texas predecessor banks pioneered reserve-based lending. The practice includes an experienced in-house Petroleum Engineering team with over 150 years of combined experience. With one of the only full-service financial energy platforms in the industry, the BofAML oil and gas team manages significant capital commitments in the energy sector with dedicated bankers based in Houston and Dallas.

The BofA Merrill Lynch Global Research platform offers clients access to information and actionable ideas on stocks, bonds, economics and investment strategies. With approximately 700 analysts in more than 20 countries, we offer our clients knowledge about economic and business developments that are having an impact on the markets, so that they can work with their financial advisors to make the most of opportunities. BofA Merrill Lynch Global Research was ranked No. 1 for the fourth consecutive year on the 2014 list of *Top Global Research Firms, Institutional Investor*.

## Bank of America

Bank of America is one of the world's largest financial institutions, serving individual consumers, small and middle-market businesses and large corporations with a full range of banking, investing, asset management and other financial and risk management products and services. The company provides unmatched convenience in the United States, serving approximately 48 million consumer and small business relationships with approximately 4,800 retail financial centers and approximately 15,900 ATMs and award-winning online banking with 31 million active users and approximately 17 million mobile users. Bank of America is among the world's leading wealth management companies and is a global leader in corporate and investment banking and trading across a broad range of asset classes, serving corporations, governments, institutions and individuals around the world. Bank of America offers industry-leading support to approximately 3 million small business owners through a suite of innovative, easy-to-use online products and services. The company serves clients through operations in all 50 states, the District of Columbia, the U.S. Virgin Islands, Puerto Rico and more than 35 countries. Bank of America Corporation stock (NYSE: BAC) is listed on the New York Stock Exchange.

## Contact

EnerCom, Inc.  
(303) 296-8834