

MONTREAL, QUEBEC--(Marketwired - Apr 8, 2015) - [NovX21 Inc.](#) ("NovX21" or the "Corporation") (TSX VENTURE:NOV) is pleased to announce its intention to complete a private placement of units of the Corporation (the "Units") as described in the press release of April 7, 2015.

The Corporation is undertaking a private placement (the "Offering") for a minimum of 1,000 units of the Company (the "Units") and a maximum of 2,500 units at a unit price of \$1,000 resulting in maximum gross proceeds of \$2,500,000.

The net proceeds from the Offering will be used to complete the financing of a new commercial plant for the recovery of precious metals of the Platinum Group (Platinum, Palladium and Rhodium or PGMs) in Thetford Mines, Quebec, as well as for general corporate purposes.

Existing shareholders of NovX21 are invited to participate in the proposed ancillary private placement of NovX21 (the "Ancillary Private Placement to Shareholders" and, together with the Private Placement, the "Offering"). Existing shareholders of NovX21 who wish to participate in the Ancillary Private Placement to Shareholders are encouraged to contact the Agent by email at pbernard@jonesgable.com for additional information.

Only shareholders of the Corporation who, as of the share register record date of April 7, 2015 held Common Shares of the Corporation and continue to hold Common Shares at the time of closing may participate in the Ancillary Private Placement to Shareholders. The aggregate subscription cost to an existing shareholder for the Units subscribed under the Ancillary Private Placement to Shareholders cannot exceed \$15,000, unless such shareholder has obtained advice regarding the suitability of the investment from a registered investment dealer.

Existing shareholders who are residents of the Provinces of British Columbia, Alberta, Saskatchewan, Manitoba, Québec, New Brunswick, Nova Scotia, Prince Edward Island, Yukon, Northwest Territories and Nunavut may participate in the Ancillary Private Placement to Shareholders and existing shareholders resident in countries other than Canada will need to meet local jurisdiction requirements to participate. Shareholders resident in Ontario and Newfoundland and Labrador are not permitted to participate in the Ancillary Private Placement to Shareholders.

About NovX21

NovX21 operates an industrial prototype plant for the recovery of Platinum Group Elements (Platinum, Palladium and Rhodium, or PGMs). The plant is located near Quebec City in St-Augustin-de-Desmaures. Its patented process yields more than 97% recoveries of PGMs, and is not only much less capital extensive but also operates much more rapidly than conventional plants, thus dramatically lowering the amount of time that its customers' capital is tied up as work-in-process inventory. NovX21's mission is to sustainably recover precious metals by recycling end-of-life PGM containing components while meeting global "green" standards for the automobile industry.

Neither TSX Venture Exchange nor its Regulation Services Provider (as that term is defined in policies of the TSX Venture Exchange) accepts responsibility for the adequacy or accuracy of this release.

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