Golden Dawn Minerals Inc. - Closing of Private Placement

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VANCOUVER, BC / ACCESSWIRE / March 11, 2015 / Golden Dawn Minerals Inc. (TSX-V: GOM; 3G8N.F) (the "Company" or "Golden Dawn") announces that further to its news release of February 4, 2015, it has closed its non-brokered private placement financing. Golden Dawn issued 2,998,638 non flow-through ("NFT") units and 2,499,333 flow-through ("FT") units for aggregate gross proceeds of $299,891.90.

Each NFT unit is comprised of one NFT common share and one transferable common share purchase warrant. Each warrant entitles the holder to acquire one additional common share for a period of 2 years at a price of $0.075/share during the first year and $0.125/share during the second year. Each FT unit is comprised of one FT common share and one half of one transferable common share purchase warrant. Each whole warrant entitles the holder to acquire one additional common share for a period of 2 years at a price of $0.10/share during the first year and $0.15/share during the second year.

No finder’s fee was paid with respect to this financing. All securities issued with respect to the final tranche closing are subject to a statutory and TSXV-imposed hold period expiring on July 12, 2015.

On behalf of the Board of Directors: GOLDEN DAWN MINERALS INC.

"Wolf Wiese"
Wolf Wiese, Chief Executive Officer

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