

# Torex Reminds Warrantholders of August 12, 2014 Warrant Expiry Date

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TORONTO, ONTARIO -- (Marketwired - Aug. 11, 2014) - [Torex Gold Resources Inc.](#) (the "Company" or "Torex") (TSX:TXG) (TSX:TXG.WT) wishes to remind holders of its common share purchase warrants, exercisable at \$1.50 per share, (the "Warrants"), that the Warrants will expire at 5:00pm (Toronto time) on August 12, 2014.

Fred Stanford, President & CEO of Torex said: "With the recently announced project debt facility, we are now in a position to complete the construction of our El Limon-Guajes mine; however, the proceeds of the Warrants would provide us the flexibility to advance engineering and early works at our Media Luna Project, including land acquisition and permitting."

The project debt facility (the "Loan Facility") is comprised of two separate facilities, a project finance facility ("PFF") of US\$300 million and a cost overrun facility ("COF") of US\$75 million. Advances under the PFF will bear interest at a rate of LIBOR + 4.25% to 4.75% and advances under the COF will bear interest at the same rate plus up to 3%. Drawing on the Loan Facility is subject to the satisfaction of certain customary conditions precedent, including the execution of certain hedging programs. For additional information on the Loan Facility and the hedging programs, please see our news release issued earlier today.

This press release shall not constitute an offer to sell or the solicitation of an offer to buy nor shall there be any sale of the securities in the United States or in any other jurisdiction in which such offer, solicitation or sale would be unlawful. The securities have not been registered under the U.S. Securities Act of 1933, as amended, and may not be offered or sold in the United States absent registration or an applicable exemption from the registration requirements thereunder.

Torex is a growth-oriented, Canadian-based resource company engaged in the exploration and development of its 100% owned Morelos Gold Property, an area of 29,000 hectares in the highly prospective Guerrero Gold Belt located 180 kilometers southwest of Mexico City. Within this property, Torex has two projects: the El Limon-Guajes Project, currently under development, and the Media Luna Project, at an advanced stage of exploration. Torex intends to identify a pipeline of future economic deposits within its property, which remains 75% unexplored.

## **CAUTIONARY NOTE REGARDING FORWARD LOOKING STATEMENTS**

*This press release contains "forward-looking statements" and "forward-looking information" within the meaning of applicable Canadian securities legislation. Forward-looking information includes, but is not limited to, the advance of funds pursuant to the Loan Facility, the use thereof, and the successful completion of the Project. Generally, forward-looking information can be identified by the use of forward-looking terminology such as "plans", "expects", "estimates", "intends", "anticipates" or "believes" or variations of such words and phrases or state that certain actions, events or results "may", "could", "would", "might", or "will be taken", "occur", or "be achieved". Forward-looking information is based on the reasonable assumptions, estimates, analysis and opinions of management made at the date that such statements are made. Forward-looking information is subject to known and unknown risks, uncertainties and other factors that may cause the actual results, level of activity, performance or achievements of the Company to be materially different from those expressed or implied by such forward-looking information, including those risk factors identified in the Company's annual information form and management's discussion and analysis. Forward-looking information is based on the reasonable assumptions, estimates, analysis and opinions of management made in light of its experience and its perception of trends, current conditions and expected developments, as well as other factors that management believes to be relevant and reasonable in the circumstances at the date that such statements are made, but which may prove to be incorrect. Although the Company believes that the assumptions and expectations reflected in such forward-looking information are reasonable, undue reliance should not be placed on forward-looking information because the Company can give no assurance that such expectations will prove to be correct. There can be no assurance that such information will prove to be accurate, as actual results and future events could differ materially from those anticipated in such information. The Company does not undertake to update any forward-looking information, except in accordance with applicable securities laws.*

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