

Integra Gold Announces Private Placement Oversubscribed, Increased to \$8,000,000 Due to Demand

12.06.2014 | [Marketwired](#)

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VANCOUVER, BC -- (Marketwired - June 12, 2014) - [Integra Gold Corp.](#) (TSX VENTURE: ICG) ("Integra" or the "Company") is pleased to announce that due to substantial interest, it has increased the size of its previously announced non-brokered private placement (the "Offering"), to \$8,000,000. The Company anticipates approximately 75% of the Offering, or \$6,000,000 will be allocated to non-flow through unit subscribers, with the balance made up of flow through shares.

"It is extremely encouraging to see this level of interest in the offering, a testament to the strength of the Lamaque Gold Project. We want to be Quebec's next gold producer and remain diligently focused on developing Lamaque. We are grateful to have the support of numerous key investors, both new and existing, as we head down this path," commented Company President and CEO, Stephen de Jong.

The modified terms of the Offering will now provide for the issuance of up to a maximum of 40,000,000 common shares at a price of C\$0.20 per non-flow through unit and \$0.26 per flow-through share. For further details of the private placement refer to the Company's news release dated June 10, 2014.

The Offering is expected to close prior to the end of June 2014, and remains subject to the approval of the TSX Venture Stock Exchange.

Project and Company Profile

Integra's Lamaque gold project is located in the heart of the Val-d'Or gold camp in the Province of Québec, Canada, approximately 550 km northwest of Montréal. Québec is rated one of the best mining jurisdictions in the world. Infrastructure, human resources and mining expertise are readily available.

The Company's primary objective is to continue to prove up additional resources while advancing the existing resource towards production. The project is divided into three main clusters of mineralization, the North, South and West Cluster. The North Cluster consists of the Parallel, Fortune, No. 5 Plug, and No. 3 Mine Zones and is located approximately 1 km northwest from the South Cluster, which includes the No. 4 Plug, Triangle and Triangle South Zones. The Sixteen Zone and No. 6 Vein form the West Cluster.

ON BEHALF OF THE BOARD OF DIRECTORS

Stephen de Jong
CEO & President

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States unless registered under the U.S. Securities Act and applicable state securities laws or pursuant to an exemption from such registration requirements.

Cautionary Note Regarding Forward Looking Statements: Certain disclosure in this release, including statements regarding the use of the proceeds from the private placement, constitute forward-looking statements. In making the forward-looking statements in this release, the Company has applied certain factors and assumptions that are based on the Company's current beliefs as well as assumptions made by and information currently available to the Company, including that the Company is able to obtain any government or other regulatory approvals required to complete the private placement and the Company's planned and ongoing exploration activities, that the Company is able to complete the private placement, that the Company is able to procure personnel, equipment and supplies required for its exploration activities in sufficient quantities and on a timely basis and that actual results of exploration activities are consistent with management's expectations. Although the Company considers these assumptions to be reasonable based on information currently available to it, they may prove to be incorrect, and the forward-looking statements in this release are subject to numerous risks, uncertainties and other factors that may cause future results to differ materially from those expressed or implied in such forward-looking statements. Such risk factors include, among others, that the private placement will not be completed, that actual results of the Company's exploration activities will be different than those expected by management and that the Company will be unable to obtain or will experience delays in obtaining any required government approvals or be unable to procure required equipment and supplies in sufficient quantities and on a timely basis. Readers are cautioned not to place undue reliance on forward-looking statements. The Company does not intend, and expressly disclaims any intention or obligation to, update or revise any forward-looking statements whether as a result of new information, future events or otherwise, except as required by law.

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