

NuLegacy Gold Corporation Closes Second Tranche of 12.5 Million Unit Private Placement

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RENO, NEVADA -- (Marketwired - Nov. 25, 2013) - [NuLegacy Gold Corporation](#) (TSX VENTURE:NUG)(PINKSHEETS:NULGF) reports that it has closed a second tranche of 3.675 million units of its 12.5 million unit non-brokered private placement being offered at a price of \$0.10 per unit (announced November 21, 2013) for gross proceeds of \$367,500. To date, NuLegacy has sold a total of 10,909,380 units for gross proceeds of \$1.09 million.

The funds from this private placement together with the anticipated proceeds from the share exchange financing announced November 7, 2013 should be sufficient to complete the exploration programs required to earn-in NuLegacy's 70% interest in the Iceberg gold deposit.

All securities issued in connection with the second closing are subject to a four month and one day hold period expiring March 26, 2014. A finder's fee in accordance with the policies of the Exchange is payable in connection with this closing.

NuLegacy Gold Corporation is a Nevada based exploration company focused on delineating the near-surface Iceberg oxide gold deposit on a 60 square km property in the heart of the Cortez trend of Nevada optioned from Barrick Gold Corporation. The Iceberg deposit has similar geology to that of Barrick Gold's on-going multi-million ounce Goldrush gold discovery.

On Behalf Of The Board Of Directors Of NuLegacy Gold Corporation

James E Anderson, Chief Executive Officer

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This news release contains forward-looking statements, which relate to future events or future performance and reflect management's current expectations and assumptions. Such forward-looking statements reflect management's current beliefs and are based on assumptions made by and information currently available to the Company. Readers are cautioned that these forward looking statements are neither promises nor guarantees, and are subject to risks and uncertainties that may cause future results to differ materially from those expected. There are no known resources or reserves on the Iceberg deposit or the Red Hill project and the proposed exploration programs are exploratory searches for commercial bodies of ore. In addition, the presence of gold deposits on properties adjacent or in close proximity to the Red Hill project is not necessarily indicative of the gold mineralization on the Red Hill project. All of the forward-looking statements made in this news release are qualified by these cautionary statements and those in our continuous disclosure filings available on SEDAR at www.sedar.com including our annual management's discussion and analysis dated July 26, 2013 for the year ended March 31, 2013. These forward-looking statements are made as of the date hereof and the Company does not assume any obligation to update or revise them to reflect new events or circumstances save as required under applicable securities legislation.

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