

Lions Gate Metals Inc. Completes Stock Consolidation

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VANCOUVER, Nov 8, 2013 - [Lions Gate Metals Inc.](#) (TSX VENTURE:LGM) ("Lions Gate" or the "Company") announces that further to the Company's news release of October 31st, 2013 the TSX Venture Exchange ("TSX-V") has approved the Company's share consolidation on the basis of four (4) pre-consolidation shares for one (1) post-consolidation common share of the Company.

Effective as of the opening of markets on Monday, November 11th, 2013, Lions Gate will begin trading on the TSX-V on a consolidated basis, under the current trading symbol of LGM. Lions Gate will not change its name in connection with the consolidation. The post-consolidated common shares of the Company will be assigned a new CUSIP number of 53626Q204. The Consolidation will reduce the number of outstanding common shares from 28,147,826 to approximately 7,036,956. No fractional common shares will be issued pursuant to the consolidation. Where the consolidation results in a fractional share, the number of post-consolidation common shares will be rounded down to the nearest whole common share and all such fractional interests will be cancelled.

The Company's currently outstanding stock options and share purchase warrants will also be adjusted on the same basis with proportionate adjustments being made to the exercise price.

Sincerely on behalf of the Board of Directors,

Arni Johannson, CEO & Chair
Lions Gate Metals Inc.

Neither the TSX Venture Exchange nor its Regulation Services Provider (as that term is defined in the policies of the TSX Venture Exchange) accepts responsibility for the adequacy or accuracy of this release.

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