

Trilogy Energy Corp. Announces C\$200 Million Bought Deal Financing

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CALGARY, ALBERTA -- (Marketwired - Sept. 30, 2013) - [Trilogy Energy Corp.](#) ("Trilogy" or the "Issuer") (TSX:TET) has announced today that it has entered into an agreement with a syndicate of underwriters led by BMO Capital Markets, under which the underwriters have agreed to buy on a bought deal basis 7,020,000 common shares (the "Common Shares"), at a price of \$28.50 per Common Share for gross proceeds of approximately \$200 million (the "Offering"). The Offering is expected to close on or about October 21, 2013 and is subject to Trilogy receiving all necessary regulatory approvals.

The net proceeds of the Offering will be used to fund an expanded 2014 capital program and for general corporate purposes.

The Common Shares will be offered by way of a short form prospectus in all of the provinces and territories of Canada, excluding Quebec, and may also be offered by way of private placement in the United States.

The securities offered have not been registered under the U.S. Securities Act of 1933, as amended, and may not be offered or sold in the United States absent registration or an applicable exemption from the registration requirements. This press release shall not constitute an offer to sell or the solicitation of an offer to buy nor shall there be any sale of the securities in any jurisdiction in which such offer, solicitation or sale would be unlawful.

About Trilogy

[Trilogy](#) is a growing petroleum and natural gas-focused Canadian energy corporation that actively develops, produces and sells natural gas, crude oil and natural gas liquids. Trilogy's geographically concentrated assets are primarily low-risk, high working interest properties that provide abundant infill drilling opportunities and good access to infrastructure and processing facilities, many of which are operated and controlled by Trilogy. Trilogy's common shares are listed on the Toronto Stock Exchange under the symbol "TET".

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