Private Placement of $ 25,000

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Vancouver, August 28, 2013 - Golden Dawn Minerals Inc. (TSX-V: GOM; FRANKFURT: 3G8N) (the "Company" or "Golden Dawn") announces that it has closed a non-brokered private placement financing. Golden Dawn issued 2,500,000 units for aggregate gross proceeds of $25,000. Each unit is comprised of one common share and one common share purchase warrant. Each warrant entitles a holder to acquire one additional common share for a period of two years at a price of $0.05 before the first anniversary date of the issuance or $0.10 thereafter.

Aside from Wolf Wiese, Director of the Company, who, through his affiliate company, subscribed for 1,000,000 units in the amount of $10,000, no other related party of the Company participated in the private placement and no finder's fee was paid. All securities issued under the offering are subject to a hold period under securities law of four months and a day from the date hereof, which will expire on December 28, 2013.

The Company plans to use the proceeds of this private placement to reduce its current financial obligations and to maintain its daily operations ($23,200) and to pay the wages of its corporate secretary, a Related Party (as such term is defined in the policies of the TSX Venture Exchange) ($1,800).

On behalf of the Board of Directors:

GOLDEN DAWN MINERALS INC.

---------"Wolf Wiese"______

----Wolf Wiese

President/ Chief Executive Officer

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