

Tasman Files Preliminary Base Shelf Prospectus and F-3 Registration Statement

28.08.2013 | [Marketwired](#)

VANCOUVER, BRITISH COLUMBIA--(Marketwired - Aug 28, 2013) - [Tasman Metals Ltd.](#) ("Tasman" or the "Company") (TSX VENTURE:TSM) (FRANKFURT:T61) (NYSE MKT:TAS) is pleased to announce that it has filed a preliminary short form base shelf prospectus ("**Prospectus**") with the securities regulatory authorities in the provinces British Columbia and Alberta, Canada, and a Form F-3 registration statement ("**Registration Statement**") with the United States Securities and Exchange Commission (the "**SEC**").

Under the Prospectus, Tasman may offer and issue from time to time any combination of common shares, warrants to purchase common shares and units (collectively, the "**Securities**") up to an aggregate initial offering price of \$25,000,000 during the 25-month period that the Prospectus, including any amendments thereto, remains effective. Securities may be offered separately or together, in amounts, at prices and on terms to be determined based on market conditions at the time of sale and set forth in an accompanying prospectus supplement (a "**Prospectus Supplement**").

The net proceeds to Tasman from the sale of Securities and the proposed use of those proceeds will be set forth in the applicable Prospectus Supplement. The principal business objective to be achieved with the proceeds is to further the exploration and development of Tasman's 100% owned Norra Karr project. In addition, proceeds may be used for Tasman's Olserum project, additional exploration at other non-material properties and general administrative and corporate purposes.

A registration statement relating to these securities has been filed with the SEC, but has not yet become effective. These securities may not be sold nor may offers to buy be accepted prior to the time the Registration Statement becomes effective. This news release does not constitute an offer to sell or the solicitation of an offer to buy, nor will there be any sale of these securities in any state or jurisdiction in which such an offer, solicitation or sale would be unlawful prior to registration or qualification under the securities laws of any such state or jurisdiction. Copies of the Prospectus are available on request from the contacts listed below or at www.sedar.com and www.sec.gov.

About Tasman Metals Ltd.

[Tasman Metals Ltd.](#) is a Canadian mineral exploration company focused on Rare Earth Elements (REE's) in Scandinavia. Tasman is listed on the TSX Venture Exchange under the symbol "**TSM**" and the NYSE-MKT under the symbol "**TAS**".

On behalf of the Board,

Mark Saxon, President & CEO

The TSX Venture Exchange nor its Regulation Services Provider (as that term is defined in the policies of the TSX Venture Exchange), the NYSE - MKT nor the Frankfurt Stock Exchange accepts responsibility for the adequacy or accuracy of this news release.

Cautionary Statements. Certain statements found in this release, including statements regarding the anticipated offering of Securities under the Prospectus and Registration Statement, the future effectiveness of the Registration Statement and the anticipated use of proceeds from any offering made under the Prospectus and Registration Statement, may constitute forward-looking statements as defined in the U.S. Private Securities Litigation Reform Act of 1995. Forward-looking statements reflect the speaker's current views with respect to future events and financial performance and include any statement that does not

directly relate to a current or historical fact. Such statements reflect the current risks, uncertainties and assumptions related to certain factors including, without limitations, competitive factors, general economic conditions, customer relations, uncertainties related to the availability and costs of financing, unexpected geological conditions, success of future development initiatives, imprecision in resource estimates, ability to obtain necessary permits and approvals, relationships with vendors and strategic partners, the interest rate environment, governmental regulation and supervision, seasonality, technological change, changes in industry practices, changes in world metal markets, changes in equity markets, environmental and safety risks, and one-time events. Should any one or more of these risks or uncertainties materialize, or should any underlying assumptions prove incorrect, actual results may vary materially from those described herein. Forward-looking statements cannot be guaranteed and actual results may vary materially due to the uncertainties and risks, known and unknown, associated with such statements. Shareholders and other readers should not place undue reliance on "forward-looking statements," as such statements speak only as of the date of this release.

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Die URL für diesen Artikel lautet:

<https://www.rohstoff-welt.de/news/155613--Tasman-Files-Preliminary-Base-Shelf-Prospectus-and-F-3-Registration-Statement.html>

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