Golden Dawn Minerals Inc.: Private Placement of $ 113,470

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Vancouver, April 21, 2013 - (via Thenewswire.ca)- Golden Dawn Minerals Inc. (TSX-V: GOM; FRANKFURT: 3G8N) (the "Company" or "Golden Dawn") announces that it has closed the non-brokered private placement financing announced on May 8, 2013. Golden Dawn issued 5,673,500 units for aggregate gross proceeds of $113,470. Each unit is comprised of one common share and one transferrable purchase warrant which entitles a holder to acquire one additional common share for a period of two years at a price of $0.05 before the first anniversary date of the issuance or $0.10 thereafter.

Aside from Wolf Wiese, CEO of the Company, who subscribed for 2,500,000 units in the amount of $50,000, no other related party of the Company participated in the private placement and no finder's fee was paid. All securities issued under the Offering are subject to a hold period under securities law of four months and a day from the date hereof, which will expire on October 22, 2013.

The Company will use the proceeds to reduce its trade payables by $26,170; $15,000 to pay for the metallurgical work; $15,000 for the office rent, $5,300 and $10,000 for filing and consulting fees, respectively; $24,000 for salaries and wages and remaining $18,000 for the travel and marketing expenses. The travel and marketing expenses consist of two trips to Germany associated with marketing of its debenture offering, a trip to New York and two trips to Toronto.

On behalf of the Board of Directors: GOLDEN DAWN MINERALS INC.

"Wolf Wiese"
Wolf Wiese, President/ Chief Executive Officer

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