

Graphite Corp. to Present at SeeThruEquity Spring Microcap Investor Forum in New York

25.02.2013 | [Marketwired](#)

ELKO, 02/25/13 - [Graphite Corp.](#) (OTCQB: GRPH) ("Graphite Corp." or the "Company"), an exploration stage company focused on the evaluation, acquisition and development of domestic graphite mining opportunities, wishes to advise of its participation at the upcoming SeeThruEquity Spring Microcap Investor Forum on March 12, 2013 at the Penn Club in New York City (www.pennclub.org).

SeeThruEquity, LLC (www.seethruequity.com) is an investment research and corporate access firm producing high quality research on smallcap and microcap companies with less than \$1 billion in market capitalization. The firm is focused on delivering an unbiased, institutional quality product to all levels of investors in the investment community and to distribute high impact research for consensus estimates on Thomson Reuters, CapitalIQ, FactSet, Zacks and others as well as to an in-house audience of investors.

The Investor Forum is a single track event at the prestigious Penn Club in midtown Manhattan and [Graphite Corp.](#) will be presenting as well as ensuring Management availability for one-on-one meetings. Please send us a note at investors@graphitecorp.com to ensure booking availability.

Additional details of the Company's business, finances, appointments and agreements can be found as part of the Company's continuous public disclosure as a reporting issuer under the Securities Exchange Act of 1934 filed with the Securities and Exchange Commission's ("SEC") EDGAR database. For more information, visit our website at www.graphite-corp.com and ensure you view our corporate video at: www.graphite-corp.com/investors/presentations.

About Graphite Corp.[/wp] (OTCQB: GRPH)

[Graphite Corp.](#) is a publicly traded Elko, Nevada-based resource exploration stage company focused on the evaluation and development of graphite based deposits within the United States. The Company is positioning itself to emerge as a leading pure-play exploration company through the development of its current strategic land positions in Alabama and Montana straddling the heartland of America's most significant graphite resources. The Company's experienced geological team continues to pursue additional prospective graphite, precious metal, and rare earth opportunities to advance and develop into strategic assets that increase shareholder value. For more information, visit our website at www.graphite-corp.com

About SeeThruEquity, LLC (www.seethruequity.com)

SeeThruEquity believes that smallcap and microcap companies sub-\$1 billion in market cap are extremely underrepresented as quality investment opportunities. For this reason, we strive to provide a quality, unbiased research product on these listed companies to bring visibility, transparency, and an even playing field in evaluation of exceptional companies within this segment of the market for individual as well as institutional investors.

Note Regarding Forward-Looking Statements

This release contains forward-looking statements that reflect the Company's plans and expectations. In this press release and related comments by Company management, words like "expect," "anticipate," "estimate," "forecast," "objective," "plan," "goal" and similar expressions are used to identify forward-looking statements, representing management's current judgment and expectations about possible future events. Management believes these forward-looking statements and the judgments upon which they are based to be reasonable, but they are not guarantees of future performance and involve numerous known and unknown risks, uncertainties and other factors that may cause the Company's actual results, performance, achievements or financial position to be materially different from any future results, performance, achievements or financial position expressed or implied by these forward-looking statements.

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