

GoldON Resources Ltd.: Completes Private Placement Financing

28.03.2013 | [FSCwire](#)

[GoldON Resources Ltd.](#) (GLD - TSX Venture), ("GoldON" or the "Company") is pleased to report that the non-brokered private placement offering announced last week was fully subscribed and closed yesterday, March 27. The Company placed 3,500,000 non-flow-through units at a price of \$0.10 per unit and 1,500,000 flow-through shares at a price of \$0.10 per share to raise gross proceeds of \$500,000.

Each non-flow-through unit consists of one common share and one warrant, with each warrant entitling the holder to purchase an additional common share at a price of \$0.15 during the first year following the closing date and \$0.20 during the second year following the closing date.

The Company paid finders' fees totaling \$21,200 and 212,000 broker warrants in respect of the offering. Each broker warrant entitles the holder to purchase a common share of GoldON at a price of \$0.15 during the first year and \$0.20 during the second year following the closing date.

All securities issued in connection with this offering are subject to a 4-month hold period expiring July 28, 2013.

Participants in the offering included a subsidiary of [IAMGOLD Corp.](#), who purchased 1,500,000 units to raise their stake in GoldON to 13.6% (18.4% on a partially diluted basis); and FronTier Consulting Ltd., who purchased 750,000 units and who the Company retained for investor relations services earlier this month.

About GoldON Resources Ltd.

[GoldON Resources Ltd.](#) is an exploration company geographically focused on two of the prolific gold mining belts of Ontario, Canada. Its two key properties are the 15,500-hectare Pickle Lake Gold Property in northwestern Ontario and its 6,640-hectare Swayze Gold Property adjoining IAMGOLD's multi-million ounce Cote Gold Project in the Swayze Greenstone Belt. For more information, visit www.goldonresources.com.

ON BEHALF OF THE BOARD

Signed "Michael Romanik"
Michael Romanik, President

[GoldON Resources Ltd.](#)
Direct line: (204) 724-0613
Email: info@goldonresources.com

Neither TSX Venture Exchange nor its Regulation Services Provider (as that term is defined in the policies of the TSX Venture Exchange) accepts responsibility for the adequacy or accuracy of this release.

Dieser Artikel stammt von [Rohstoff-Welt.de](#)
Die URL für diesen Artikel lautet:
<https://www.rohstoff-welt.de/news/141575--GoldON-Resources-Ltd.-Completes-Private-Placement-Financing.html>

Für den Inhalt des Beitrages ist allein der Autor verantwortlich bzw. die aufgeführte Quelle. Bild- oder Filmrechte liegen beim Autor/Quelle bzw. bei der vom ihm benannten Quelle. Bei Übersetzungen können Fehler nicht ausgeschlossen werden. Der vertretene Standpunkt eines Autors spiegelt generell nicht die Meinung des Webseiten-Betreibers wieder. Mittels der Veröffentlichung will dieser lediglich ein pluralistisches Meinungsbild darstellen. Direkte oder indirekte Aussagen in einem Beitrag stellen keinerlei Aufforderung zum Kauf-/Verkauf von Wertpapieren dar. Wir wehren uns gegen jede Form von Hass, Diskriminierung und Verletzung der Menschenwürde. Beachten Sie bitte auch unsere [AGB/Disclaimer!](#)

Die Reproduktion, Modifikation oder Verwendung der Inhalte ganz oder teilweise ohne schriftliche Genehmigung ist untersagt!
Alle Angaben ohne Gewähr! Copyright © by Rohstoff-Welt.de -1999-2026. Es gelten unsere [AGB](#) und [Datenschutzrichtlinien](#).