Golden Dawn Minerals Inc.: Closing of Private Placement of $140,500

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VANCOUVER, BRITISH COLUMBIA -- (Marketwire - Nov. 6, 2012) - Golden Dawn Minerals Inc. (TSX VENTURE:GOM)(FRANKFURT:3G8N) (the "Company" or "Golden Dawn") announces that subject to the approval of the TSX Venture Exchange, it has closed the first tranche of a private placement, of 2,590,000 units, comprising 1,100,000 flow-through units ("FT Unit") at a price of $0.06 per FT Unit and 1,490,000 non flow-through units ("NFT Units") at a price of $0.05 per NFT Unit, for aggregate gross proceeds of $140,500.

Each FT Unit comprises one flow through common share and half transferable common share purchase warrant. Each NFT Unit comprises one common share and one transferable common share purchase warrant. Each whole share purchase warrant is exercisable at $0.10 per share before the first anniversary of the date of issuance, and $0.20 per share after the first anniversary of the date of the issuance but before the second anniversary of the date of the issuance.

All of the shares, warrants and any shares issued upon exercise of the warrants comprising the units will be subject to a hold period and may not be traded in British Columbia until four months and one day from the date of the final approval of the Exchange except as permitted by the applicable Securities Acts and the Rules made there under and the TSX Venture Exchange.

The Company will use the proceeds towards working capital and its exploration program on its Greenwood properties in British Columbia.

On behalf of the Board of Directors:

GOLDEN DAWN MINERALS INC.
Wolf Wiese, President/Chief Executive Officer

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