

# Batero Gold Announces Upsize to Proposed Special Warrant Financing for Gross Proceeds of C\$6.4 Million

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VANCOUVER, BRITISH COLUMBIA -- ([Marketwire](#) - April 13, 2012) - [Batero Gold Corp.](#) ("the Company") (TSX VENTURE: BAT) wishes to announce that in order to satisfy additional demand it has increased the size of its special warrant financing, previously announced on April 11, 2012, to up to 9,802,000 Special Warrants (the "Special Warrants") for aggregate gross proceeds of up to \$6,371,300 (the "Offering"). As previously announced, each Special Warrant will be issued at a subscription price of C\$0.65 per Special Warrant (the "Issue Price"). The Company has been informed by the co-lead agents, Raymond James Ltd. and Cormark Securities Inc., that the books are now closed.

Each Special Warrant will entitle the holder to acquire, upon exercise and for no additional consideration, one unit (a "Unit"), consisting of one common share ("Common Share") in the capital of the Company and one-half of one common share purchase warrant (each whole warrant, a "Warrant"). Each Warrant shall entitle the holder to acquire an additional Common Share at C\$0.90 during the period ending 24 months following the closing of the Offering.

The Offering is scheduled to close on or about April 26, 2012 and is subject to certain conditions including, but not limited to, the receipt of all necessary approvals, including the approval of the TSX Venture Exchange, and other securities regulatory authorities as applicable.

ON BEHALF OF THE BOARD OF BATERO GOLD CORP.

Brandon Rook, President & CEO  
Batero Gold Corp.

## **FORWARD LOOKING STATEMENTS:**

*Certain of the statements and information in this press release constitute "forward-looking statements" or "forward-looking information" Any statements or information that express or involve discussions with respect to predictions, expectations, beliefs, plans, projections, objectives, assumptions or future events or performance (often, but not always, using words or phrases such as "expects", "anticipates", "believes", "plans", "estimates", "intends", "targets", "goals", "forecasts", "objectives", "potential" or variations thereof or stating that certain actions, events or results "may", "could", "would", "might" or "will" be taken, occur or be achieved, or the negative of any of these terms and similar expressions) are not statements of historical fact and may be forward-looking statements or information.*

*Forward-looking statements or information relate to, among other things the anticipated timing of the closing of the Offering and the total gross proceeds of the Offering.*

*Forward-looking statements or information are statements about the future and are inherently uncertain, and actual achievements of the Company or other future events or conditions may differ materially from those reflected in the forward-looking statements or information due to a variety of risks, uncertainties and other factors, including, without limitation, the timing of the receipt of regulatory approvals required to complete the Offering and those referred to in the Company's Management's Discussion and Analysis dated as of February 28, 2012 under the heading "Risk Factors". Although the Company has attempted to identify important factors that could cause actual results to differ materially, there may be other factors that cause results not to be as anticipated, estimated, described or intended. Accordingly, readers should not place undue reliance on forward-looking statements or information.*

*The Company's forward-looking statements and information are based on the assumptions, beliefs,*

*expectations and opinions of management as of the date of this press release, and other than as required by applicable securities laws, the Company does not assume any obligation to update forward-looking statements and information if circumstances or management's assumptions, beliefs, expectations or opinions should change, or changes in any other events affecting such statements or information. For the reasons set forth above, investors should not place undue reliance on forward-looking statements and information.*

Neither TSX Venture Exchange nor its Regulation Services Provider (as that term is defined in the policies of the TSX Venture Exchange) accepts responsibility for the adequacy or accuracy of this release.

## Contact Information

Batero Gold Corp.  
604.568.6378  
info@baterogold.com  
[www.baterogold.com](http://www.baterogold.com)

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