

Golden Predator Corp. Closes Private Placement

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VANCOUVER, March 21, 2012 /[CNW](#)/ - [Golden Predator Corp.](#) (TSX:GPD) (the "Company") is pleased to announce that it has closed the private placement with Casimir Capital Ltd., announced February 28, 2012 (the "Offering"). Pursuant to the Offering the Company issued 13,758,116 Flow-Through Shares at a price of \$0.86 per Flow-Through Share and 350,000 non-Flow-Through Shares at a price of \$0.75 per non-Flow-Through Share, for gross proceeds to the Company of \$12,094,480.

In connection with the Offering, the Company paid cash commissions of \$350,196 and 420,000 non-Flow-Through Shares to a syndicate of agents led by Casimir Capital Ltd. and including Northern Securities Ltd.

The Company intends to use the proceeds from the sale of the Flow-Through Shares to fund exploration of the Company's Yukon gold projects, and the proceeds from the sale of non-Flow-Through Shares will be used for general working capital purposes.

About Golden Predator Corp.

Golden Predator Corp., Yukon's Gold Company, is mandated to become a mid-tier gold producer. Golden Predator's road-accessible advanced properties include its flagship Brewery Creek Project at which the Company is moving aggressively to a near term production decision, as well as its Grew Creek and Clear Creek Projects.

Golden Predator has one of the largest controlled land positions in the Yukon, with exploration holdings in excess of 1,000,000 acres, and is committed to strong relationships with Yukon First Nations and communities. Golden Predator's management and technical teams continue to lead aggressive exploration programs in the underexplored regions of the Yukon, and are driven to bring value to shareholders and leave a positive legacy.

No stock exchange, securities commission or other regulatory authority has approved or disapproved the information contained herein. This press release contains projections and forward-looking information that involve various risks and uncertainties regarding future events. Such forward-looking information can include without limitation statements based on current expectations involving a number of risks and uncertainties and are not guarantees of future performance. There are numerous risks and uncertainties that could cause actual results and Golden Predator's plans and objectives to differ materially from those expressed in the forward-looking information. Actual results and future events could differ materially from those anticipated in such information. These and all subsequent written and oral forward-looking information are based on estimates and opinions of management on the dates they are made and are expressly qualified in their entirety by this notice. Except as required by law, Golden Predator assumes no obligation to update forward-looking information should circumstances or management's estimates or opinions change.

This news release does not constitute an offer to sell or a solicitation of an offer to sell any of the securities in the United States. The securities referred to herein have not been and will not be registered under the United States Securities Act of 1933, as amended or any state securities laws and may not be offered or sold within the United States or to U.S. Persons unless registered under the U.S. Securities Act and applicable state securities laws or an exemption from such registration is available.

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