

# Serabi Mining plc - Holdings in Company

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LONDON -- ([Marketwire](#) - Jul 12, 2011) - [Serabi Mining plc](#) (AIM: SRB) (TSX: SBI) (TSX: SBI.WT)

For filings with the FSA include the annex  
For filings with issuer exclude the annex

## TR-1: NOTIFICATION OF MAJOR INTEREST IN SHARES<sup>i</sup>

1. Identity of the issuer or the underlying issuer of existing shares to which voting rights are attached:<sup>ii</sup> Serabi Mining plc
2. Reason for the notification (please tick the appropriate box or boxes):  
An acquisition or disposal of voting rights  
An acquisition or disposal of qualifying financial instruments which may result in the acquisition of shares already issued to which voting rights are attached  
An acquisition or disposal of instruments with similar economic effect to qualifying financial instruments  
An event changing the breakdown of voting rights X  
Other (please specify):
3. Full name of person(s) subject to the notification obligation:<sup>iii</sup> Christopher Kingsman
4. Full name of shareholder(s)  
(if different from 3.):<sup>iv</sup> Greenwood Investments Ltd
5. Date of the transaction and date on which the threshold is crossed or reached:<sup>v</sup> 7 July 2011
6. Date on which issuer notified: 11 July 2011
7. Threshold(s) that is/are crossed or reached:<sup>vi, vii</sup> previously 19.26%
  
8. Notified details:  
A: Voting rights attached to shares<sup>viii, ix</sup>  
Class/type of shares

if possible using  
the ISIN CODE Situation previous  
to the triggering  
transaction Resulting situation after the triggering transaction  
Number  
of  
Shares Number  
of  
Voting  
Rights Number  
of shares Number of voting  
rights % of voting rights<sup>x</sup>  
Direct Direct<sup>xi</sup> Indirect<sup>xii</sup> Direct Indirect  
GB00B4T0YL77 10,000,000 10,000,000 10,610,000 16.59%

B: Qualifying Financial Instruments  
Resulting situation after the triggering transaction  
Type of financial  
instrument Expiration  
date<sup>xiii</sup> Exercise/  
Conversion Period<sup>xiv</sup> Number of voting  
rights that may be  
acquired if the  
instrument is  
exercised/ converted. % of voting  
rights  
Convertible loan note 31 Oct 2014 exercisable 2,000,000  
3.13%  
Warrants (GB00B4KL4207) 2 Dec 2012 exercisable 500,000  
0.78%

C: Financial Instruments with similar economic effect to Qualifying Financial Instruments<sup>xv</sup>, xvi  
Resulting situation after the triggering transaction  
Type of financial instrument Exercise price Expiration date<sup>xvii</sup> Exercise/  
Conversion period<sup>xviii</sup> Number of voting rights instrument refers to % of voting rights<sup>xix</sup>, xx

Total (A+B+C)

Number of voting rights Percentage of voting rights

13,110,000 20.49%

9. Chain of controlled undertakings through which the voting rights and/or the financial instruments are effectively held, if applicable:<sup>xxi</sup>

Christopher Kingsman is the controlling shareholder of Greenwood Investments Ltd

Proxy Voting:

10. Name of the proxy holder:

11. Number of voting rights proxy holder will cease to hold:

12. Date on which proxy holder will cease to hold

voting rights:

13. Additional information:

14. Contact name: Christopher Kingsman

15. Contact telephone number: 020 3287 2323

## Contact Information

Christopher Kingsman

020 3287 2323

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