Amaroq Minerals Ltd. Update to Fundraising Settlement

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TORONTO, Dec. 16, 2024 - Amaroq Minerals Ltd. (AIM, TSX-V, NASDAQ Iceland: AMRQ) ("Amaroq" or the "Company"), an independent mining company with a substantial land package of gold and strategic mineral assets in Southern Greenland, today announces that due to a slight delay in the receipt of funds from one subscriber, the closing of its Fundraising, settlement and admission of the 32,034,664 common shares of the Company in relation to the UK Placing, Icelandic Placing and Canadian Subscription, as detailed in the announcements on the 3 and 4 December 2024, is now expected to occur on 17 December 2024.

Capitalised terms not otherwise defined in the text of this announcement have the meanings given in the Company's Fundraising announcement dated 3 December 2024.

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exemptions, certain protections, rights and remedies provided by the applicable Canadian securities laws will not be available to the relevant purchaser. The Fundraising Shares will be subject to statutory resale (hold) restrictions for a period of four months and one day in Canada under the applicable Canadian securities laws and any resale of the Common Shares must be made in accordance with such resale restrictions or in reliance on an available exemption therefore. Such restrictions shall not apply to any Fundraising Shares acquired outside of Canada.

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No offering document or prospectus will be made available in any jurisdiction in connection with the matters contained or referred to in this Announcement or the UK Placing or the Fundraising, unless applicable in relation to admission to trading in Iceland and no such prospectus is required (in accordance with either the EU Prospectus Regulation for the purpose of the offer or sale of the Common Shares, the UK Prospectus Regulation or Canadian securities laws) to be published. The offering as it relates to the Icelandic Placing is subject to the exemptions from the obligation to publish a prospectus provided for in Articles 1(4)(a) and 1(4)(b) of the EU Prospectus Regulation.

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